

YAST-025 [R51140.00]Section: Assets

([R was eligible for program participation questions at DLI] =0) AND ([R is independent]=1); /* R is newly independent this round */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-600

Default Next: YAST-050Lead-In: YINC-10700 [Default], YINC-10800
[Default], YINC-1190A [Default], YINC-1900A [Default], YINC-7700A
[Default], YINC-7600A [Default], YINC-7800A [Default]

YAST-050 [R51141.00]Section: Assets

([age at interview date] < 18); /* R is less than 18 */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YPIA-050

Default Next: YAST-060Lead-In: YAST-025 [Default]

YAST-060 [R51142.00]Section: Assets

([age at DLI] < 18) AND ([age at interview date] >=18); /* R was less than 18 at DLI but is now 18 or older */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-600

Default Next: YAST-070Lead-In: YAST-050 [Default]

YAST-070 [R51143.00]Section: Assets

([age at DLI] < 20) AND ([age at interview date] >=20); /* R was less than 20 at DLI but is now 20 or older */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-600

Default Next: YPIA-050Lead-In: YAST-060 [Default]

YAST-600 [R51150.00]Section: Assets

([total residences] = 1); /* R has moved since DLI */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-900

Default Next: YAST-1300Lead-In: YAST-060 [1:9], YAST-070 [1:9],
YAST-025 [1:9]

YAST-900 [R51151.00]Section: Assets

Our records indicate that [you/you and your spouse/partner] owned or were buying the [house/mobile home/lot/farm/property/unit/building] where you lived when we last talked to you in [date of last interview]. Did [you/you or your spouse/partner] sell that [house/mobile home/lot/farm/property/unit/building]?

- 1 Yes, I sold the property ...(Go To YAST-1200)
- 2 Yes, Spouse/Partner and I sold the property ...(Go To YAST-1200)
- 3 Yes, Spouse/Partner sold the property
- 0 No

Default Next: YAST-1300Lead-In: YAST-600 [1:1]

YAST-1200 [R51152.00]Section: Assets

About how much did [you/you and your spouse or partner] receive after paying any commissions, mortgages or other debts on the [house/mobile home/lot/farm/property/unit/building]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-1220)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-1240~000001)

Default Next: YAST-1260Lead-In: YAST-900 [1:1]

YAST-1220 [R51153.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-1260

Default Next: YAST-1300Lead-In: YAST-1200 [1:4]

YAST-1240~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-1240~000002Lead-In: YAST-1200 [2:4]

YAST-1240~000002 []Section: Assets

upper amount

Default Next: YAST-1300Lead-In: YAST-1240~000001 [Default]

YAST-1260 [R51154.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-1300Lead-In: YAST-1200 [Default], YAST-1220
[-2:1]

YAST-1300 []Section: Assets

We now have some questions about your current housing situation.

Default Next: YAST-1400Lead-In: YAST-600 [Default], YAST-1220
[Default], YAST-1260 [Default], YAST-900 [Default], YAST-1240~000002
[Default]

YAST-1400 [R51155.00]Section: Assets

([key.dwelling] = 13); /* R lives on a farm or ranch */

- | | |
|---|--------------------------|
| 0 | CONDITION DOES NOT APPLY |
| 1 | CONDITION APPLIES |

If Answer = 1 Then GoTo YAST-1600

Default Next: YAST-1500Lead-In: YAST-1300 [Default]

YAST-1500 [R51156.00]Section: Assets

([key.dwelling] = 8); /* R resides in a mobile home */

- | | |
|---|--------------------------|
| 0 | CONDITION DOES NOT APPLY |
| 1 | CONDITION APPLIES |

If Answer = 1 Then GoTo YAST-2520

Default Next: YAST-3310Lead-In: YAST-1400 [Default]

YAST-1600 [R51157.00]Section: Assets

Do [you/you or your spouse/partner] own this (ranch/farm), do you own PART of it, do you rent it, is it owned by a business, or something else?

- | | |
|---|---|
| 1 | Respondent owns all |
| 2 | Respondent and Spouse/Partner jointly own all |

- 3 Respondent owns part
- 4 Respondent and Spouse/Partner jointly own part
- 5 Spouse/Partner owns all/part separately from respondent
- 6 Rents
- 7 Owned by a business
- 8 Other

Default Next: YAST-1610Lead-In: YAST-1400 [1:1]

YAST-1610 [R51158.00]Section: Assets

([owns all/owns part/rent/owned by others]); /* R (and spouse/partner) owns all/part of dwelling */

- 0 - 00
- 1 - 11
- 2 - 22
- 3 - 33
- 4 - 44
- 5 - 55
- 6 - 66
- 7 - 77
- 8 - 88
- 9 - 99
- 10 - 99910+

If Answer >= 1 AND Answer <= 2 Then GoTo YAST-1860
 If Answer >= 3 AND Answer <= 4 Then GoTo YAST-2120
 If Answer = 5 Then GoTo YAST-4000
 If Answer >= 6 AND Answer <= 7 Then GoTo YAST-3680

Default Next: YAST-1700Lead-In: YAST-1600 [Default]

YAST-1700 [R51159.00]Section: Assets

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER; GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION
- 97 OTHER

Default Next: YAST-1860Lead-In: YAST-1610 [Default]

YAST-1860 [R51160.00]Section: Assets

What is the present value of this farm/ranch, including this house, any other

buildings and the immediately surrounding land? I mean, what would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-1862)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-1864~000001)

Default Next: YAST-1866Lead-In: YAST-1700 [Default], YAST-1610
[1:1]

YAST-1862 [R51161.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-1866

Default Next: YAST-1890Lead-In: YAST-1860 [1:4]

YAST-1864~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-1864~000002Lead-In: YAST-1860 [2:4]

YAST-1864~000002 []Section: Assets

upper amount

Default Next: YAST-1890Lead-In: YAST-1864~000001 [Default]

YAST-1866 [R51162.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-1890Lead-In: YAST-1860 [Default], YAST-1862
[-2:1]

YAST-1890 [R51163.00]Section: Assets

([total residences] = 1); /* R has moved since DLI */

0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-1990

Default Next: YAST-1900Lead-In: YAST-1862 [Default], YAST-1866
 [Default], YAST-1864~000002 [Default]

YAST-1900 [R51164.00]Section: Assets

([YINC-12400] = 1); /* R owned all of ranch/farm at DLI */

0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2070

Default Next: YAST-1910Lead-In: YAST-1890 [Default]

YAST-1910 [R51165.00]Section: Assets

When we last talked to you in [date of last interview], you said that you didn't own all of this farm/ranch. Is this correct?

1 Yes ...(Go To YAST-1920)
0 No

Default Next: YAST-2070Lead-In: YAST-1900 [Default]

YAST-1920 [R51166.00]Section: Assets

What month and year did [you/you and your spouse/partner] buy the parts of this (farm/ranch) you didn't own last time we talked to you?

1 Enter month and year ...(Go To YAST-1925)
2 Spouse/Partner owned parts of property at time of last interview
 ...(Go To YAST-2070)
3 Received as gift/inheritance ...(Go To YAST-1960)

Default Next: YAST-1930Lead-In: YAST-1910 [1:1]

YAST-1925 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-1930Lead-In: YAST-1920 [1:6]

YAST-1930 [R51167.00]Section: Assets

When [you/you and your spouse/partner] bought these other parts of this (farm/ranch) what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-1932)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-1934~000001)

Default Next: YAST-1936Lead-In: YAST-1925 [Default], YAST-1920
[Default]

YAST-1932 [R51168.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-1936

Default Next: YAST-2070Lead-In: YAST-1930 [1:4]

YAST-1934~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-1934~000002Lead-In: YAST-1930 [2:4]

YAST-1934~000002 []Section: Assets

upper amount

Default Next: YAST-2070Lead-In: YAST-1934~000001 [Default]

YAST-1936 [R51169.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2070Lead-In: YAST-1930 [Default], YAST-1932
[-2:1]

YAST-1960 []Section: Assets

When [you/you and your spouse/partner] first recieved this (gift/inheritance) what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-1962)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-1964~000001)

Default Next: YAST-1966Lead-In: YAST-1920 [3:1]

YAST-1962 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-1966

Default Next: YAST-2070Lead-In: YAST-1960 [1:4]

YAST-1964~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-1964~000002Lead-In: YAST-1960 [2:4]

YAST-1964~000002 []Section: Assets

upper amount

Default Next: YAST-2070Lead-In: YAST-1964~000001 [Default]

YAST-1966 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2070Lead-In: YAST-1960 [Default], YAST-1962 [-2:1]

YAST-1990 [R51170.00]Section: Assets

What month and year did [you/you and your spouse/partner] buy this (farm/ranch)?

- 1 Enter month and year ...(Go To YAST-1995)
- 2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-2070)

3 Received as gift/inheritance ...(Go To YAST-2030)

Default Next: YAST-2000Lead-In: YAST-1890 [1:1]

YAST-1995 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:

MonthYear

Default Next: YAST-2000Lead-In: YAST-1990 [1:6]

YAST-2000 [R51171.00]Section: Assets

When [you/you and your spouse/partner] first bought this (farm/ranch) what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-2002)

2 SELECT TO ENTER RANGE ...(Go To YAST-2004~000001)

Default Next: YAST-2006Lead-In: YAST-1990 [Default], YAST-1995
[Default]

YAST-2002 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2006

Default Next: YAST-2070Lead-In: YAST-2000 [1:4]

YAST-2004~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2004~000002Lead-In: YAST-2000 [2:4]

YAST-2004~000002 []Section: Assets

upper amount

Default Next: YAST-2070Lead-In: YAST-2004~000001 [Default]

YAST-2006 [R51172.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2070Lead-In: YAST-2000 [Default], YAST-2002
[-2:1]

YAST-2030 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance) what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2032)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2034~000001)

Default Next: YAST-2036Lead-In: YAST-1990 [3:1]

YAST-2032 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2036

Default Next: YAST-2070Lead-In: YAST-2030 [1:4]

YAST-2034~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2034~000002Lead-In: YAST-2030 [2:4]

YAST-2034~000002 []Section: Assets

upper amount

Default Next: YAST-2070Lead-In: YAST-2034~000001 [Default]

YAST-2036 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is

your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2070Lead-In: YAST-2030 [Default], YAST-2032
[-2:1]

YAST-2070 [R51175.00]Section: Assets

Since [the date of last interview/your relationship began/you have owned this ranch or farm], have [you/you and your spouse/partner] remodeled this farm/ranch or made improvements to the property that added to its value?

- 1 Yes ...(Go To YAST-2080)
- 0 No

Default Next: YAST-3740Lead-In: YAST-1932 [Default], YAST-1962
[Default], YAST-1966 [Default], YAST-2002 [Default], YAST-2032 [Default],
YAST-2036 [Default], YAST-1910 [Default], YAST-2006 [Default], YAST-1936
[Default], YAST-1934~000002 [Default], YAST-1964~000002 [Default],
YAST-2004~000002 [Default], YAST-2034~000002 [Default], YAST-1990 [2:1],
YAST-1920 [2:1], YAST-1900 [1:1]

YAST-2080 [R51176.00]Section: Assets

About how much did it cost to remodel or make improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2082)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2084~000001)

Default Next: YAST-2086Lead-In: YAST-2070 [1:1]

YAST-2082 [R51177.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2086

Default Next: YAST-3740Lead-In: YAST-2080 [1:4]

YAST-2084~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2084~000002Lead-In: YAST-2080 [2:4]

YAST-2084~000002 []Section: Assets

upper amount

Default Next: YAST-3740Lead-In: YAST-2084~000001 [Default]

YAST-2086 [R51178.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3740Lead-In: YAST-2080 [Default], YAST-2082
[-2:1]

YAST-2120 []Section: Assets

Now I'd like to ask about the part of the property that [you/you and your spouse/partner] personally own. About what percent of the total property is that?

(ENTER PERCENT)

Enter Answer:

If Answer = 100 Then GoTo YAST-2140

Default Next: YAST-2170Lead-In: YAST-1610 [3:4]

YAST-2140 []Section: Assets

What is the present value of this farm/ranch including this house, any other buildings and the immediately surrounding land? I mean, about what would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2142) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2144~000001) |

Default Next: YAST-2146Lead-In: YAST-2120 [100:1]

YAST-2142 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2146

Default Next: YAST-2200Lead-In: YAST-2140 [1:4]

YAST-2144~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2144~000002Lead-In: YAST-2140 [2:4]

YAST-2144~000002 []Section: Assets

upper amount

Default Next: YAST-2200Lead-In: YAST-2144~000001 [Default]

YAST-2146 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-2200Lead-In: YAST-2140 [Default], YAST-2142 [-2:1]

YAST-2170 []Section: Assets

What is the present value of the parts of this farm/ranch including this house, any other buildings and the immediately surrounding land that [you/you and your spouse/partner] own? I mean, about what would it bring if you sold your portion today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2172) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2174~000001) |

Default Next: YAST-2176Lead-In: YAST-2120 [Default]

YAST-2172 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2176

Default Next: YAST-2200Lead-In: YAST-2170 [1:4]

YAST-2174~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2174~000002Lead-In: YAST-2170 [2:4]

YAST-2174~000002 []Section: Assets

upper amount

Default Next: YAST-2200Lead-In: YAST-2174~000001 [Default]

YAST-2176 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-2200Lead-In: YAST-2170 [Default], YAST-2172 [-2:1]

YAST-2200 []Section: Assets

([total residences] = 1); /* R has moved since DLI */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2400

Default Next: YAST-2210Lead-In: YAST-2142 [Default], YAST-2146 [Default], YAST-2172 [Default], YAST-2176 [Default], YAST-2144~000002 [Default], YAST-2174~000002 [Default]

YAST-2210 []Section: Assets

([YINC-12400] = 1); /* R owned all of the farm/ranch at DLI */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2220

Default Next: YAST-2260Lead-In: YAST-2200 [Default]

YAST-2220 []Section: Assets

When we last talked to you on [date of last interview] you said that you owned all of this farm/ranch. Is that correct?

- 1 Yes ... (Go To YAST-2230)
- 0 No

Default Next: YAST-2470Lead-In: YAST-2210 [1:1]

YAST-2230 []Section: Assets

About how much did you receive after paying any commissions, mortgages or other debts when you sold a part of this farm/ranch since [date of last interview]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-2232)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-2234~000001)

Default Next: YAST-2236Lead-In: YAST-2220 [1:1]

YAST-2232 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2236

Default Next: YAST-2470Lead-In: YAST-2230 [1:4]

YAST-2234~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2234~000002Lead-In: YAST-2230 [2:4]

YAST-2234~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2234~000001 [Default]

YAST-2236 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2470Lead-In: YAST-2230 [Default], YAST-2232
[-2:1]

YAST-2260 []Section: Assets

([YINC-12800]>[YAST-2120]); /* Percent of farm property R owned at DLI is > percent of property R currently owns */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2280

Default Next: YAST-2270Lead-In: YAST-2210 [Default]

YAST-2270 []Section: Assets

([YINC-12800]<[YAST-2120]); /* Percent of farm property R owned at DLI is < percent of property R currently owns */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2320

Default Next: YAST-2470Lead-In: YAST-2260 [Default]

YAST-2280 []Section: Assets

Since [date of last interview] have you sold parts of this farm/ranch?

- 1 Yes ...(Go To YAST-2290)
- 0 No

Default Next: YAST-2470Lead-In: YAST-2260 [1:1]

YAST-2290 []Section: Assets

About how much did you receive after paying any commissions, mortgages or other debts when you sold part of this farm/ranch since [date of last interview]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2292)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2294~000001)

Default Next: YAST-2296Lead-In: YAST-2280 [1:1]

YAST-2292 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2296

Default Next: YAST-2470Lead-In: YAST-2290 [1:4]

YAST-2294~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2294~000002Lead-In: YAST-2290 [2:4]

YAST-2294~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2294~000001 [Default]

YAST-2296 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-2470Lead-In: YAST-2290 [Default], YAST-2292 [-2:1]

YAST-2320 []Section: Assets

Since [date of last interview] have [you/you and your spouse/partner] bought additional parts of this farm/ranch?

- 1 Yes ... (Go To YAST-2330)
0 No

Default Next: YAST-2470Lead-In: YAST-2270 [1:1]

YAST-2330 []Section: Assets

What month and year did [you/you and your spouse/partner] buy the additional parts of this (farm/ranch) you didn't own last time we talked with you?

- 1 Enter month and year ...(Go To YAST-2335)
- 2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-2470)
- 3 Received as gift/inheritance ...(Go To YAST-2370)

Default Next: YAST-2340Lead-In: YAST-2320 [1:1]

YAST-2335 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-2340Lead-In: YAST-2330 [1:6]

YAST-2340 []Section: Assets

When [you/you and your spouse/partner] bought these other parts of this (farm/ranch) what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2342)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2344~000001)

Default Next: YAST-2346Lead-In: YAST-2330 [Default], YAST-2335
[Default]

YAST-2342 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2346

Default Next: YAST-2470Lead-In: YAST-2340 [1:4]

YAST-2344~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2344~000002Lead-In: YAST-2340 [2:4]

YAST-2344~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2344~000001 [Default]

YAST-2346 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|----------|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | \$50,000 | |

Default Next: YAST-2470Lead-In: YAST-2340 [Default], YAST-2342
[-2:1]

YAST-2370 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance) what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2372) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2374~000001) |

Default Next: YAST-2376Lead-In: YAST-2330 [3:1]

YAST-2372 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2376

Default Next: YAST-2470Lead-In: YAST-2370 [1:4]

YAST-2374~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2374~000002Lead-In: YAST-2370 [2:4]

YAST-2374~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2374~000001 [Default]

YAST-2376 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|----------|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | \$50,000 | |

Default Next: YAST-2470Lead-In: YAST-2370 [Default], YAST-2372
[-2:1]

YAST-2400 []Section: Assets

What month and year did [you/you and your spouse/partner] buy the parts of this (farm/ranch) that you own?

- 1 Enter month and year ...(Go To YAST-2405)
- 2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-2470)
- 3 Received as gift/inheritance ...(Go To YAST-2440)

Default Next: YAST-2410Lead-In: YAST-2200 [1:1]

YAST-2405 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-2410Lead-In: YAST-2400 [1:6]

YAST-2410 []Section: Assets

When [you/you and your spouse/partner] first bought these parts of this (farm/ranch), what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2412)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2414~000001)

Default Next: YAST-2416Lead-In: YAST-2405 [Default], YAST-2400
[Default]

YAST-2412 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2416

Default Next: YAST-2470Lead-In: YAST-2410 [1:4]

YAST-2414~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2414~000002Lead-In: YAST-2410 [2:4]

YAST-2414~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2414~000001 [Default]

YAST-2416 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-2470Lead-In: YAST-2410 [Default], YAST-2412 [-2:1]

YAST-2440 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance), what was the market value of this (farm/ranch)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2442) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2444~000001) |

Default Next: YAST-2446Lead-In: YAST-2400 [3:1]

YAST-2442 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2446

Default Next: YAST-2470Lead-In: YAST-2440 [1:4]

YAST-2444~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2444~000002Lead-In: YAST-2440 [2:4]

YAST-2444~000002 []Section: Assets

upper amount

Default Next: YAST-2470Lead-In: YAST-2444~000001 [Default]

YAST-2446 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-2470Lead-In: YAST-2440 [Default], YAST-2442 [-2:1]

YAST-2470 []Section: Assets

([YAST-2220] = 1) OR ([YAST-2280] = 1); /* Percent of farm property R owned at DLI is = percent of property R currently owns */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2480

Default Next: YAST-2490Lead-In: YAST-2220 [Default], YAST-2232 [Default], YAST-2236 [Default], YAST-2292 [Default], YAST-2296 [Default], YAST-2342 [Default], YAST-2346 [Default], YAST-2372 [Default], YAST-2376 [Default], YAST-2412 [Default], YAST-2442 [Default], YAST-2280 [Default], YAST-2320 [Default], YAST-2270 [Default], YAST-2416 [Default], YAST-2446 [Default], YAST-2234~000002 [Default], YAST-2294~000002 [Default], YAST-2344~000002 [Default], YAST-2374~000002 [Default], YAST-2414~000002 [Default], YAST-2444~000002 [Default], YAST-2330 [2:9], YAST-2400 [2:9]

YAST-2480 []Section: Assets

Since [you sold part of this farm or ranch/you have owned the parts of this farm or ranch you currently own] have [you/you and your spouse/partner] remodeled this farm/ranch or made improvements to the property that added to the value or what you own?

- 1 Yes ... (Go To YAST-2490)
- 0 No

Default Next: YAST-3740Lead-In: YAST-2470 [1:1]

YAST-2490 []Section: Assets

About how much did it cost to remodel or make these improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-2492)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-2494~000001)

Default Next: YAST-2496Lead-In: YAST-2470 [Default], YAST-2480 [1:1]

YAST-2492 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2496

Default Next: YAST-3740Lead-In: YAST-2490 [1:4]

YAST-2494~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2494~000002Lead-In: YAST-2490 [2:4]

YAST-2494~000002 []Section: Assets

upper amount

Default Next: YAST-3740Lead-In: YAST-2494~000001 [Default]

YAST-2496 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3740Lead-In: YAST-2490 [Default], YAST-2492
[-2:1]

YAST-2520 [R51179.00]Section: Assets

Do [you/you or your spouse/partner] own this mobile home and the site or lot, do you own only the mobile home, do you own only the site, do you rent both the mobile home and the site, or what?

- 1 RESPONDENT OWNS BOTH HOME AND SITE ...(Go To YAST-2550)
- 2 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN BOTH HOME AND SITE
...(Go To YAST-2550)
- 3 RESPONDENT OWNS ONLY HOME ...(Go To YAST-2760)
- 4 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ONLY HOME ...(Go To
YAST-2760)
- 5 RESPONDENT OWNS ONLY SITE ...(Go To YAST-3010)
- 6 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ONLY SITE ...(Go To
YAST-3010)
- 7 RESPONDENT SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT ...(Go
To YAST-4000)
- 8 RENT BOTH ...(Go To YAST-3680)
- 10 OTHER

Default Next: YAST-2530Lead-In: YAST-1500 [1:1]

YAST-2530 [R51180.00]Section: Assets

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER;
GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR
SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE
INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER
CONSTRUCTION
- 97 OTHER

Default Next: YAST-4000Lead-In: YAST-2520 [Default]

YAST-2550 [R51181.00]Section: Assets

What is the present value of this mobile home and site? That is, about how much

would they bring if they were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2552)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2554~000001)

Default Next: YAST-2556Lead-In: YAST-2520 [1:1]

YAST-2552 [R51182.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2556

Default Next: YAST-2580Lead-In: YAST-2550 [1:4]

YAST-2554~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2554~000002Lead-In: YAST-2550 [2:4]

YAST-2554~000002 []Section: Assets

upper amount

Default Next: YAST-2580Lead-In: YAST-2554~000001 [Default]

YAST-2556 [R51183.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|----------|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | \$50,000 | |

Default Next: YAST-2580Lead-In: YAST-2550 [Default], YAST-2552
[-2:1]

YAST-2580 [R51184.00]Section: Assets

([total residences] = 1); /* R has moved since DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2680

Default Next: YAST-2590Lead-In: YAST-2552 [Default], YAST-2556
[Default], YAST-2554~000002 [Default]

YAST-2590 [R51185.00]Section: Assets

((YINC-13300)=1); /* R owned both mobile home and lot at DLI */
0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-3270

Default Next: YAST-2610Lead-In: YAST-2580 [Default]

YAST-2610 [R51186.00]Section: Assets

When we last talked to you in [date of last interview] you said that you did not own [only the mobile home/lot/neither the home or lot]. Is that correct?

1 Yes ...(Go To YAST-2615)
0 No

Default Next: YAST-3270Lead-In: YAST-2590 [Default]

YAST-2615 []Section: Assets

What month and year did [you/you and your spouse/partner] buy this [lot/mobile home/home and lot] that you own?

1 Enter month and year ...(Go To YAST-2617)
2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-3270)
3 Received as gift/inheritance ...(Go To YAST-2650)

Default Next: YAST-2620Lead-In: YAST-2610 [1:1]

YAST-2617 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-2620Lead-In: YAST-2615 [1:6]

YAST-2620 []Section: Assets

When [you/you and your spouse/partner] brought this [lot/mobile home/home and lot] what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2622)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2624~000001)

Default Next: YAST-2626Lead-In: YAST-2615 [Default], YAST-2617
[Default]

YAST-2622 []Section: Assets

(ENTER AMOUNT)
Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2626

Default Next: YAST-3270Lead-In: YAST-2620 [1:4]

YAST-2624~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper
amount of the range?
lower amount

Default Next: YAST-2624~000002Lead-In: YAST-2620 [2:4]

YAST-2624~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2624~000001 [Default]

YAST-2626 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is
your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-2620 [Default], YAST-2622
[-2:1]

YAST-2650 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance)
what was the market value of this [lot/mobile home/home and lot]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2652)

2 SELECT TO ENTER RANGE ... (Go To YAST-2654~000001)

Default Next: YAST-2656Lead-In: YAST-2615 [3:1]

YAST-2652 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2656

Default Next: YAST-3270Lead-In: YAST-2650 [1:4]

YAST-2654~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2654~000002Lead-In: YAST-2650 [2:4]

YAST-2654~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2654~000001 [Default]

YAST-2656 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-2650 [Default], YAST-2652
[-2:1]

YAST-2680 [R51187.00]Section: Assets

What month and year did [you/you and your spouse/partner] buy this mobile home and lot?

- 1 Enter month and year ... (Go To YAST-2685)
- 2 Spouse/Partner owned parts of property at time of last interview
... (Go To YAST-3270)
- 3 Received as gift/inheritance ... (Go To YAST-2720)

Default Next: YAST-2690Lead-In: YAST-2580 [1:1]

YAST-2685 [R51188.00]Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:

MonthYear

Default Next: YAST-2690Lead-In: YAST-2680 [1:6]

YAST-2690 [R51189.00]Section: Assets

When [you/you and your spouse/partner] first bought this home and lot what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-2692)

2 SELECT TO ENTER RANGE ...(Go To YAST-2694~000001)

Default Next: YAST-2696Lead-In: YAST-2680 [Default], YAST-2685
[Default]

YAST-2692 [R51190.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2696

Default Next: YAST-3270Lead-In: YAST-2690 [1:4]

YAST-2694~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2694~000002Lead-In: YAST-2690 [2:4]

YAST-2694~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2694~000001 [Default]

YAST-2696 [R51191.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is

your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-2690 [Default], YAST-2692
[-2:1]

YAST-2720 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance)
what was the market value of this home and lot?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2722) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2724~000001) |

Default Next: YAST-2726Lead-In: YAST-2680 [3:1]

YAST-2722 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2726

Default Next: YAST-3270Lead-In: YAST-2720 [1:4]

YAST-2724~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper
amount of the range?
lower amount

Default Next: YAST-2724~000002Lead-In: YAST-2720 [2:4]

YAST-2724~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2724~000001 [Default]

YAST-2726 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is
your best estimate of that amount?

- | | | | | |
|---|----|-----|---|----------|
| 1 | A. | \$1 | - | \$25,000 |
|---|----|-----|---|----------|

2	B.	\$25,001	-	\$50,000
3	C.	\$50,001	-	\$100,000
4	D.	\$100,001	-	\$250,000
5	E.	\$250,001	-	\$500,000
6	F.	\$500,001	-	\$1,000,000
7	G.	More than		\$1,000,000

Default Next: YAST-3270Lead-In: YAST-2720 [Default], YAST-2722
[-2:1]

YAST-2760 [R51192.00]Section: Assets

What is the present value of your mobile home? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2762)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2764~000001)

Default Next: YAST-2766Lead-In: YAST-2520 [3:1]

YAST-2762 [R51193.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2766

Default Next: YAST-2790Lead-In: YAST-2760 [1:4]

YAST-2764~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-2764~000002Lead-In: YAST-2760 [2:4]

YAST-2764~000002 []Section: Assets

upper amount

Default Next: YAST-2790Lead-In: YAST-2764~000001 [Default]

YAST-2766 [R51194.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000

- | | | | | |
|---|----|-----------|---|-------------|
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-2790Lead-In: YAST-2760 [Default], YAST-2762
[-2:1]

YAST-2790 [R51195.00]Section: Assets

How much rent do you pay for this mobile home site?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2792)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2794~000001)

Default Next: YAST-2796Lead-In: YAST-2762 [Default], YAST-2766
[Default], YAST-2764~000002 [Default]

YAST-2792 [R51196.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2796

Default Next: YAST-2820Lead-In: YAST-2790 [1:4]

YAST-2794~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper
amount of the range?
lower amount

Default Next: YAST-2794~000002Lead-In: YAST-2790 [2:4]

YAST-2794~000002 []Section: Assets

upper amount

Default Next: YAST-2820Lead-In: YAST-2794~000001 [Default]

YAST-2796 []Section: Assets

(HAND R SHOWCARD HH)

Please look at this card. Can you tell me the letter of the category that is
your best estimate of that amount?

- 1 A. \$1 - \$500
- 2 B. \$501- \$1,000
- 3 C. \$1,001- \$2,500
- 4 D. \$2,501- \$5,000
- 5 E. \$5,001- \$7,500

- 6 F. \$7,501- \$10,000
- 7 G. More than \$10,000

Default Next: YAST-2820Lead-In: YAST-2790 [Default], YAST-2792
[-2:1]

YAST-2820 [R51197.00]Section: Assets

Is this per week, every two weeks, per month, every six month, per year or some other period?

- 1 Week
- 2 Every two weeks
- 3 Month
- 4 Every six months
- 5 Year
- 6 Lump sum; one time payment
- 7 Other

Default Next: YAST-2830Lead-In: YAST-2792 [Default], YAST-2796
[Default], YAST-2794~000002 [Default]

YAST-2830 [R51198.00]Section: Assets

([total residences] = 1); /* R has moved since DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-2935

Default Next: YAST-2840Lead-In: YAST-2820 [Default]

YAST-2840 [R51199.00]Section: Assets

[YINC-13300]; /* R owned both mobile home and lot, just the home, or just the lot */

- 1Respondent owns all
- 2Respondent and spouse/partner jointly own all
- 3Respondent owns part
- 4Respondent and spouse/partner jointly own part
- 5Spouse/partner owns all/part separately from respondent
- 6Rents
- 7Owned by a business
- 8Other

If Answer = 1 Then GoTo YAST-2857

If Answer = 2 Then GoTo YAST-3270

If Answer = 3 Then GoTo YAST-2900

Default Next: YAST-2857Lead-In: YAST-2830 [Default]

YAST-2857 [R51200.00]Section: Assets

When we last talked to you in [date of last interview], you said that you owned

both this mobile home and the lot. Is this correct?

- 1 Yes ... (Go To YAST-2860)
- 0 No

Default Next: YAST-3270Lead-In: YAST-2840 [Default], YAST-2840
[1:1]

YAST-2860 []Section: Assets

About how much did you receive after paying any commissions, mortgages or other debts when you sold the lot?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-2862)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-2864~000001)

Default Next: YAST-2866Lead-In: YAST-2857 [1:1]

YAST-2862 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2866

Default Next: YAST-3270Lead-In: YAST-2860 [1:4]

YAST-2864~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2864~000002Lead-In: YAST-2860 [2:4]

YAST-2864~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2864~000001 [Default]

YAST-2866 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000

7 G. More than \$1,000,000

Default Next: YAST-3270Lead-In: YAST-2860 [Default], YAST-2862
[-2:1]

YAST-2900 []Section: Assets

When we last talked to you in [date of last interview], you said that you owned this lot but didn't own this mobile home. Is this correct?

- 1 Yes ... (Go To YAST-2910)
- 0 No

Default Next: YAST-3270Lead-In: YAST-2840 [3:1]

YAST-2910 []Section: Assets

About how much did you receive after paying any commissions, mortgages or other debts when you sold the lot?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-2912)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-2914~000001)

Default Next: YAST-2916Lead-In: YAST-2900 [1:1]

YAST-2912 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2916

Default Next: YAST-2935Lead-In: YAST-2910 [1:4]

YAST-2914~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2914~000002Lead-In: YAST-2910 [2:4]

YAST-2914~000002 []Section: Assets

upper amount

Default Next: YAST-2935Lead-In: YAST-2914~000001 [Default]

YAST-2916 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-2935Lead-In: YAST-2910 [Default], YAST-2912
[-2:1]

YAST-2935 [R51201.00]Section: Assets

What month and year did [you/you and your spouse/partner] buy this mobile home that you own?

- 1 Enter month and year ...(Go To YAST-2937)
- 2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-3270)
- 3 Received as gift/inheritance ...(Go To YAST-2970)

Default Next: YAST-2940Lead-In: YAST-2912 [Default], YAST-2916
[Default], YAST-2914~000002 [Default], YAST-2830 [1:1]

YAST-2937 [R51202.00]Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-2940Lead-In: YAST-2935 [1:6]

YAST-2940 [R51203.00]Section: Assets

When [you/you and your spouse/partner] bought this mobile home what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-2942)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-2944~000001)

Default Next: YAST-2946Lead-In: YAST-2935 [Default], YAST-2937
[Default]

YAST-2942 [R51204.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2946

Default Next: YAST-3270Lead-In: YAST-2940 [1:4]

YAST-2944~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2944~000002Lead-In: YAST-2940 [2:4]

YAST-2944~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2944~000001 [Default]

YAST-2946 [R51205.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3270Lead-In: YAST-2940 [Default], YAST-2942 [-2:1]

YAST-2970 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance) what was the market value of this mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-2972) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-2974~000001) |

Default Next: YAST-2976Lead-In: YAST-2935 [3:1]

YAST-2972 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-2976

Default Next: YAST-3270Lead-In: YAST-2970 [1:4]

YAST-2974~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-2974~000002Lead-In: YAST-2970 [2:4]

YAST-2974~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-2974~000001 [Default]

YAST-2976 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3270Lead-In: YAST-2970 [Default], YAST-2972
[-2:1]

YAST-3010 []Section: Assets

What is the present value of your site or lot? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3012) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3014~000001) |

Default Next: YAST-3016Lead-In: YAST-2520 [5:1]

YAST-3012 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3016

Default Next: YAST-3040Lead-In: YAST-3010 [1:4]

YAST-3014~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-3014~000002Lead-In: YAST-3010 [2:4]

YAST-3014~000002 []Section: Assets

upper amount

Default Next: YAST-3040Lead-In: YAST-3014~000001 [Default]

YAST-3016 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3040Lead-In: YAST-3010 [Default], YAST-3012 [-2:1]

YAST-3040 []Section: Assets

How much rent do you pay for this mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3042) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3044~000001) |

Default Next: YAST-3046Lead-In: YAST-3012 [Default], YAST-3016 [Default], YAST-3014~000002 [Default]

YAST-3042 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3046

Default Next: YAST-3070Lead-In: YAST-3040 [1:4]

YAST-3044~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-3044~000002Lead-In: YAST-3040 [2:4]

YAST-3044~000002 []Section: Assets

upper amount

Default Next: YAST-3070Lead-In: YAST-3044~000001 [Default]

YAST-3046 []Section: Assets

(HAND R SHOWCARD HH)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$500
- 2 B. \$501- \$1,000
- 3 C. \$1,001- \$2,500
- 4 D. \$2,501- \$5,000
- 5 E. \$5,001- \$7,500
- 6 F. \$7,501- \$10,000
- 7 G. More than \$10,000

Default Next: YAST-3070Lead-In: YAST-3040 [Default], YAST-3042
[-2:1]

YAST-3070 []Section: Assets

Is this per week, every two weeks, per month, every six month, per year or some other period?

- 1 Week
- 2 Every two weeks
- 3 Month
- 4 Every six months
- 5 Year
- 6 Lump sum; one time payment
- 7 Other

Default Next: YAST-3080Lead-In: YAST-3042 [Default], YAST-3046
[Default], YAST-3044~000002 [Default]

YAST-3080 []Section: Assets

([total residences] = 1); /* R has moved since DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-3180

Default Next: YAST-3090Lead-In: YAST-3070 [Default]

YAST-3090 []Section: Assets

[YINC-13300]; /* R owned both mobile home and lot, just the home, or just the lot */

1Respondent owns all
 2Respondent and spouse/partner jointly own all
 3Respondent owns part
 4Respondent and spouse/partner jointly own part
 5Spouse/partner owns all/part separately from respondent
 6Rents
 7Owned by a business
 8Other

If Answer = 1 Then GoTo YAST-3110
 If Answer = 2 Then GoTo YAST-3160
 If Answer = 3 Then GoTo YAST-3270

Default Next: YAST-3200Lead-In: YAST-3080 [Default]

YAST-3110 []Section: Assets

When we last talked to you on [date of last interview], you said that you owned both this mobile home and lot. Is this correct?

1 Yes ...(Go To YAST-3120)
 0 No

Default Next: YAST-3270Lead-In: YAST-3090 [1:1]

YAST-3120 []Section: Assets

About how much did you receive after paying any commissions, mortgages or other debts when you sold the mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-3122)
 2 SELECT TO ENTER RANGE ...(Go To YAST-3124~000001)

Default Next: YAST-3126Lead-In: YAST-3110 [1:1]

YAST-3122 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3126

Default Next: YAST-3270Lead-In: YAST-3120 [1:4]

YAST-3124~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper

amount of the range?
lower amount

Default Next: YAST-3124~000002Lead-In: YAST-3120 [2:4]

YAST-3124~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-3124~000001 [Default]

YAST-3126 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-3120 [Default], YAST-3122
[-2:1]

YAST-3160 []Section: Assets

When we last talked to you in [date of last interview], you said that you owned both this mobile home but didn't own this lot. Is this correct?

- 1 Yes ... (Go To YAST-3170)
0 No

Default Next: YAST-3270Lead-In: YAST-3090 [2:1]

YAST-3170 []Section: Assets

About how much did you receive after paying any commission, mortgages or other debts when you sold the mobile home?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-3172)
2 SELECT TO ENTER RANGE ... (Go To YAST-3174~000001)

Default Next: YAST-3176Lead-In: YAST-3160 [1:1]

YAST-3172 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3176

Default Next: YAST-3180Lead-In: YAST-3170 [1:4]

YAST-3174~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-3174~000002Lead-In: YAST-3170 [2:4]

YAST-3174~000002 []Section: Assets

upper amount

Default Next: YAST-3180Lead-In: YAST-3174~000001 [Default]

YAST-3176 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3180Lead-In: YAST-3170 [Default], YAST-3172 [-2:1]

YAST-3180 []Section: Assets

What month and year did [you/you and your spouse/partner] buy the parts of this (farm/ranch) that you own?

- 1 Enter month and year ...(Go To YAST-3190)
- 2 Spouse/Partner owned parts of property at time of last interview ...(Go To YAST-3270)
- 3 Received as gift/inheritance ...(Go To YAST-3230)

Default Next: YAST-3200Lead-In: YAST-3172 [Default], YAST-3176 [Default], YAST-3174~000002 [Default], YAST-3080 [1:1]

YAST-3190 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-3200Lead-In: YAST-3180 [1:6]

YAST-3200 []Section: Assets

When [you/you and your spouse/partner] bought this site or lot what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3202)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3204~000001)

Default Next: YAST-3206Lead-In: YAST-3180 [Default], YAST-3090 [Default], YAST-3190 [Default]

YAST-3202 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3206

Default Next: YAST-3270Lead-In: YAST-3200 [1:4]

YAST-3204~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3204~000002Lead-In: YAST-3200 [2:4]

YAST-3204~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-3204~000001 [Default]

YAST-3206 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-3200 [Default], YAST-3202

[-2:1]

YAST-3230 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance)
what was the market value of this site or lot?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3232)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3234~000001)

Default Next: YAST-3236Lead-In: YAST-3180 [3:1]

YAST-3232 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3236

Default Next: YAST-3270Lead-In: YAST-3230 [1:4]

YAST-3234~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper
amount of the range?

lower amount

Default Next: YAST-3234~000002Lead-In: YAST-3230 [2:4]

YAST-3234~000002 []Section: Assets

upper amount

Default Next: YAST-3270Lead-In: YAST-3234~000001 [Default]

YAST-3236 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is
your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3270Lead-In: YAST-3230 [Default], YAST-3232
[-2:1]

YAST-3270 [R51206.00]Section: Assets

Since [date of last interview/you have owned this property] have [you/you and your spouse/partner] remodeled or made improvements to the property that added to the value of it?

- 1 Yes ... (Go To YAST-3280)
- 0 No

Default Next: YAST-3740Lead-In: YAST-2622 [Default], YAST-2652 [Default], YAST-2692 [Default], YAST-2722 [Default], YAST-2862 [Default], YAST-2866 [Default], YAST-2942 [Default], YAST-2972 [Default], YAST-2976 [Default], YAST-3202 [Default], YAST-3232 [Default], YAST-2610 [Default], YAST-2656 [Default], YAST-2726 [Default], YAST-2857 [Default], YAST-2946 [Default], YAST-3110 [Default], YAST-3122 [Default], YAST-3160 [Default], YAST-3236 [Default], YAST-2626 [Default], YAST-2900 [Default], YAST-3206 [Default], YAST-2696 [Default], YAST-3126 [Default], YAST-2624~000002 [Default], YAST-2654~000002 [Default], YAST-2694~000002 [Default], YAST-2724~000002 [Default], YAST-2864~000002 [Default], YAST-2944~000002 [Default], YAST-2974~000002 [Default], YAST-3124~000002 [Default], YAST-3204~000002 [Default], YAST-3234~000002 [Default], YAST-2590 [1:1], YAST-2615 [2:1], YAST-2680 [2:1], YAST-2840 [2:1], YAST-2935 [2:1], YAST-3180 [2:1], YAST-3090 [3:1]

YAST-3280 [R51207.00]Section: Assets

About how much did it cost to remodel or make these improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-3282)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-3284~000001)

Default Next: YAST-3286Lead-In: YAST-3270 [1:1]

YAST-3282 [R51208.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3286

Default Next: YAST-3740Lead-In: YAST-3280 [1:4]

YAST-3284~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3284~000002Lead-In: YAST-3280 [2:4]

YAST-3284~000002 []Section: Assets

upper amount

Default Next: YAST-3740Lead-In: YAST-3284~000001 [Default]

YAST-3286 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3740Lead-In: YAST-3280 [Default], YAST-3282
[-2:1]

YAST-3310 [R51209.00]Section: Assets

Do [you/you or your spouse/partner] own this (house/apartment), do you rent, or something else?

- 1 RESPONDENT OWNS ...(Go To YAST-3340)
- 2 RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ...(Go To YAST-3340)
- 3 SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT
- 4 RENTS ...(Go To YAST-3680)
- 5 OTHER, NEITHER OWNS NOR RENTS

Default Next: YAST-3320Lead-In: YAST-1500 [Default]

YAST-3320 [R51210.00]Section: Assets

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER; GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OUT OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION
- 97 OTHER

Default Next: YAST-4000Lead-In: YAST-3310 [Default]

YAST-3340 [R51211.00]Section: Assets

(([key.dwelling]>=2) and ([key.dwelling]<=6)) or ([key.dwelling]=11); /* R lives in multi-unit structure */

0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-3350

Default Next: YAST-3380Lead-In: YAST-3310 [1:9]

YAST-3350 [R51212.00]Section: Assets

Do [you/you or your spouse/partner] own this unit as part of a condominium, co-op or townhouse association?

1 Yes
0 No

Default Next: YAST-3360Lead-In: YAST-3340 [1:1]

YAST-3360 [R51213.00]Section: Assets

Do [you/you and your spouse/partner] own your entire building, or just your unit?

1 ENTIRE BUILDING
2 JUST UNIT

Default Next: YAST-3380Lead-In: YAST-3350 [Default]

YAST-3380 [R51217.00]Section: Assets

What is the present value of [your house/the entire building/your unit/this property]? That is, about how much would it bring if it were sold today?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-3382)
2 SELECT TO ENTER RANGE ...(Go To YAST-3384~000001)

Default Next: YAST-3386Lead-In: YAST-3340 [Default], YAST-3360 [Default]

YAST-3382 [R51218.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3386

Default Next: YAST-3410Lead-In: YAST-3380 [1:4]

YAST-3384~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

Default Next: YAST-3384~000002Lead-In: YAST-3380 [2:4]

YAST-3384~000002 []Section: Assets

upper amount

Default Next: YAST-3410Lead-In: YAST-3384~000001 [Default]

YAST-3386 [R51219.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1	A.	\$1	-	\$1,000
2	B.	\$1,001	-	\$2,500
3	C.	\$2,501	-	\$5,000
4	D.	\$5,001	-	\$10,000
5	E.	\$10,001	-	\$25,000
6	F.	\$25,001	-	\$50,000
7	G.	More than		\$50,000

Default Next: YAST-3410Lead-In: YAST-3380 [Default], YAST-3382 [-2:1]

YAST-3410 [R51220.00]Section: Assets

```
([total residences] = 1); /* R has moved since DLI */
0  CONDITION DOES NOT APPLY
1  CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-3560

Default Next: YAST-3420Lead-In: YAST-3382 [Default], YAST-3386 [Default], YAST-3384~000002 [Default]

YAST-3420 [R51221.00]Section: Assets

```
([key.dwelling] = 1); /* R resides in a house */
0  CONDITION DOES NOT APPLY
1  CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-3640

Default Next: YAST-3430Lead-In: YAST-3410 [Default]

YAST-3430 [R51222.00]Section: Assets

([R owns building or unit] - [YINC-15100]); /* R has bought or sold building or unit since DLI or no change */

0 - 00
 1 - 11
 2 - 22
 3 - 33
 4 - 44
 5 - 55
 6 - 66
 7 - 77
 8 - 88
 9 - 99
 10 - 99910+

If Answer = -1 Then GoTo YAST-3440

If Answer = 0 Then GoTo YAST-3640

If Answer = 1 Then GoTo YAST-3520

Default Next: YAST-3640Lead-In: YAST-3420 [Default]

YAST-3440 []Section: Assets

When we last talked to you on [date of last interview], you said that you owned only your unit in this building and not the entire building. Is this correct?

1 Yes ...(Go To YAST-3450)
 0 No

Default Next: YAST-3640Lead-In: YAST-3430 [-1:1]

YAST-3450 []Section: Assets

What month and year did [you/you and your spouse/partner] buy the units in this building you didn't own last time we talked to you?

1 Enter month and year ...(Go To YAST-3455)
 2 Spouse/Partner owned parts of property at time of last interview
 ...(Go To YAST-3640)
 3 Received as gift/inheritance ...(Go To YAST-3490)

Default Next: YAST-3460Lead-In: YAST-3440 [1:1]

YAST-3455 []Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
 MonthYear

Default Next: YAST-3460Lead-In: YAST-3450 [1:6]

YAST-3460 []Section: Assets

When [you/you and your spouse/partner] bought the rest of this building what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3462)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3464~000001)

Default Next: YAST-3466Lead-In: YAST-3455 [Default], YAST-3450
[Default]

YAST-3462 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3466

Default Next: YAST-3640Lead-In: YAST-3460 [1:4]

YAST-3464~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3464~000002Lead-In: YAST-3460 [2:4]

YAST-3464~000002 []Section: Assets

upper amount

Default Next: YAST-3640Lead-In: YAST-3464~000001 [Default]

YAST-3466 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-3640Lead-In: YAST-3460 [Default], YAST-3462
[-2:1]

YAST-3490 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance) what was the market value of this (home/apt.)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3492)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3494~000001)

Default Next: YAST-3496Lead-In: YAST-3450 [3:1]

YAST-3492 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3496

Default Next: YAST-3640Lead-In: YAST-3490 [1:4]

YAST-3494~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3494~000002Lead-In: YAST-3490 [2:4]

YAST-3494~000002 []Section: Assets

upper amount

Default Next: YAST-3640Lead-In: YAST-3494~000001 [Default]

YAST-3496 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|--------------------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than \$50,000 | | |

Default Next: YAST-3640Lead-In: YAST-3490 [Default], YAST-3492
[-2:1]

YAST-3520 []Section: Assets

When we last talked to you on [date of last interview], you said that you owned your entire building not just your unit. Is this correct?

- 1 Yes ...(Go To YAST-3530)
- 0 No

Default Next: YAST-3640Lead-In: YAST-3430 [1:1]

YAST-3530 []Section: Assets

About how much did you receive after paying commissions, mortgages or other debts when you sold the other units in this building?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3532)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3534~000001)

Default Next: YAST-3536Lead-In: YAST-3520 [1:1]

YAST-3532 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3536

Default Next: YAST-3640Lead-In: YAST-3530 [1:4]

YAST-3534~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3534~000002Lead-In: YAST-3530 [2:4]

YAST-3534~000002 []Section: Assets

upper amount

Default Next: YAST-3640Lead-In: YAST-3534~000001 [Default]

YAST-3536 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3640Lead-In: YAST-3530 [Default], YAST-3532 [-2:1]

YAST-3560 [R51223.00]Section: Assets

What month and year did [you/you and your spouse/partner] buy [your house/the entire building/your unit/this property]?

- 1 Enter month and year ...(Go To YAST-3565)
- 2 Spouse/Partner owned parts of property at time of last interview
...(Go To YAST-3640)
- 3 Received as gift/inheritance ...(Go To YAST-3600)

Default Next: YAST-3570Lead-In: YAST-3410 [1:1]

YAST-3565 [R51224.00]Section: Assets

(ENTER MONTH AND YEAR.)

Enter Date:
MonthYear

Default Next: YAST-3570Lead-In: YAST-3560 [1:6]

YAST-3570 [R51225.00]Section: Assets

When [you/you and your spouse/partner] first bought [your house/the entire building/your unit/this property] what was the purchase price?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3572)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3574~000001)

Default Next: YAST-3576Lead-In: YAST-3565 [Default], YAST-3560
[Default]

YAST-3572 [R51226.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3576

Default Next: YAST-3640Lead-In: YAST-3570 [1:4]

YAST-3574~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3574~000002Lead-In: YAST-3570 [2:4]

YAST-3574~000002 []Section: Assets

upper amount

Default Next: YAST-3640Lead-In: YAST-3574~000001 [Default]

YAST-3576 [R51227.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3640Lead-In: YAST-3570 [Default], YAST-3572
[-2:1]

YAST-3600 []Section: Assets

When [you/you and your spouse/partner] first received this (gift/inheritance) what was the market value of [your house/the entire building/your unit/this property]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3602) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3604~000001) |

Default Next: YAST-3606Lead-In: YAST-3560 [3:1]

YAST-3602 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3606

Default Next: YAST-3640Lead-In: YAST-3600 [1:4]

YAST-3604~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3604~000002Lead-In: YAST-3600 [2:4]

YAST-3604~000002 []Section: Assets

upper amount

Default Next: YAST-3640Lead-In: YAST-3604~000001 [Default]

YAST-3606 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3640Lead-In: YAST-3600 [Default], YAST-3602
[-2:1]

YAST-3640 [R51230.00]Section: Assets

Since [date of last interview/your relationship began] have [you/you and your spouse/partner] remodeled [your house/the entire building/your unit/this property] or made improvements to the property that added to its value?

- | | | |
|---|-----|----------------------|
| 1 | Yes | ...(Go To YAST-3650) |
| 0 | No | |

Default Next: YAST-3740Lead-In: YAST-3430 [Default], YAST-3462
[Default], YAST-3492 [Default], YAST-3496 [Default], YAST-3520 [Default],
YAST-3532 [Default], YAST-3572 [Default], YAST-3602 [Default], YAST-3606
[Default], YAST-3536 [Default], YAST-3576 [Default], YAST-3466 [Default],
YAST-3440 [Default], YAST-3464~000002 [Default], YAST-3494~000002
[Default], YAST-3534~000002 [Default], YAST-3574~000002 [Default],
YAST-3604~000002 [Default], YAST-3420 [1:1], YAST-3450 [2:1], YAST-3560
[2:1], YAST-3430 [0:1]

YAST-3650 [R51231.00]Section: Assets

About how much did it cost to remodel or make improvements to this property?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3652) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3654~000001) |

Default Next: YAST-3656Lead-In: YAST-3640 [1:1]

YAST-3652 [R51232.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3656

Default Next: YAST-3740Lead-In: YAST-3650 [1:4]

YAST-3654~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3654~000002Lead-In: YAST-3650 [2:4]

YAST-3654~000002 []Section: Assets

upper amount

Default Next: YAST-3740Lead-In: YAST-3654~000001 [Default]

YAST-3656 [R51233.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-3740Lead-In: YAST-3650 [Default], YAST-3652 [-2:1]

YAST-3680 [R51234.00]Section: Assets

How much rent do you pay for this (INTERVIEWER: READ THE APPROPRIATE CATEGORY) (house/apartment/condo/coop/town house/farm/ranch/mobile home and site)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3682) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3684~000001) |

Default Next: YAST-3686Lead-In: YAST-1610 [6:1], YAST-2520 [8:1], YAST-3310 [4:1]

YAST-3682 [R51235.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3686

Default Next: YAST-3710Lead-In: YAST-3680 [1:4]

YAST-3684~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3684~000002Lead-In: YAST-3680 [2:4]

YAST-3684~000002 []Section: Assets

upper amount

Default Next: YAST-3710Lead-In: YAST-3684~000001 [Default]

YAST-3686 [R51236.00]Section: Assets

(HAND R SHOWCARD HH)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$500
- 2 B. \$501- \$1,000
- 3 C. \$1,001- \$2,500
- 4 D. \$2,501- \$5,000
- 5 E. \$5,001- \$7,500
- 6 F. \$7,501- \$10,000
- 7 G. More than \$10,000

Default Next: YAST-3710Lead-In: YAST-3680 [Default], YAST-3682 [-2:1]

YAST-3710 [R51237.00]Section: Assets

Is this per week, every two weeks, per month, every six month, per year or some other period?

- 1 Week
- 2 Every two weeks
- 3 Month
- 4 Every six months
- 5 Year
- 6 Lump sum; one time payment
- 7 Other

Default Next: YAST-3720Lead-In: YAST-3686 [Default], YAST-3682 [Default], YAST-3684~000002 [Default]

YAST-3720 [R51238.00]Section: Assets

During an average month, about how much do you pay for utilities, such as heat, electricity, and water?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3722)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3724~000001)

Default Next: YAST-3726Lead-In: YAST-3710 [Default]

YAST-3722 [R51239.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3726

Default Next: YAST-4000Lead-In: YAST-3720 [1:4]

YAST-3724~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3724~000002Lead-In: YAST-3720 [2:4]

YAST-3724~000002 []Section: Assets

upper amount

Default Next: YAST-4000Lead-In: YAST-3724~000001 [Default]

YAST-3726 [R51240.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|--------------------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than \$50,000 | | |

Default Next: YAST-4000Lead-In: YAST-3720 [Default], YAST-3722
[-2:1]

YAST-3740 [R51241.00]Section: Assets

Is there a mortgage or land contract on this (INTERVIEWER: READ THE APPROPRIATE CATEGORY) (home and land/apartment/property)?

(IF R ASKS, DO NOT INCLUDE HOME EQUITY LOANS, LINES OF CREDIT OR OTHER HOME-SECURED LOANS.)

- 1 YES, MORTGAGE
- 2 YES, LAND CONTRACT
- 0 NO ... (Go To YAST-3780)

Default Next: YAST-3750Lead-In: YAST-2082 [Default], YAST-2086
 [Default], YAST-2492 [Default], YAST-3270 [Default], YAST-3282 [Default],
 YAST-3652 [Default], YAST-2070 [Default], YAST-2496 [Default], YAST-3286
 [Default], YAST-3640 [Default], YAST-2480 [Default], YAST-3656 [Default],
 YAST-2084~000002 [Default], YAST-2494~000002 [Default], YAST-3284~000002
 [Default], YAST-3654~000002 [Default]

YAST-3750 [R51242.00]Section: Assets

How much is still owed on this mortgage or land contract?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-3752)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-3754~000001)

Default Next: YAST-3756Lead-In: YAST-3740 [Default]

YAST-3752 [R51243.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3756

Default Next: YAST-3780Lead-In: YAST-3750 [1:4]

YAST-3754~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper
 amount of the range?
 lower amount

Default Next: YAST-3754~000002Lead-In: YAST-3750 [2:4]

YAST-3754~000002 []Section: Assets

upper amount

Default Next: YAST-3780Lead-In: YAST-3754~000001 [Default]

YAST-3756 [R51244.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is
 your best estimate of that amount?

- 1 A. \$1 - \$1,000
- 2 B. \$1,001 - \$2,500
- 3 C. \$2,501 - \$5,000

4	D.	\$5,001	-	\$10,000
5	E.	\$10,001	-	\$25,000
6	F.	\$25,001	-	\$50,000
7	G.	More than		\$50,000

Default Next: YAST-3780Lead-In: YAST-3750 [Default], YAST-3752
[-2:1]

YAST-3780 [R51245.00]Section: Assets

```
([YAST-1932] > 0) OR ([Range lower amount] > 0) OR ([YAST-1936] > 0) OR
([YAST-2002] > 0) OR ([Range lower amount] > 0) OR ([YAST-2006] > 0) OR
([YAST-2082] > 0) OR ([Range lower amount] > 0) OR ([YAST-2086] > 0) OR
([YAST-2342] > 0) OR ([Range lower amount] > 0) OR ([YAST-2346] > 0) OR
([YAST-2412] > 0) OR ([Range lower amount] > 0) OR ([YAST-2416] > 0) OR
([YAST-2492] > 0) OR ([Range lower amount] > 0) OR ([YAST-2496] > 0); /* R has
bought a farm, part of a farm, or made improvements to a farm */
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-3790

Default Next: YAST-3785Lead-In: YAST-3752 [Default], YAST-3756
[Default], YAST-3754~000002 [Default], YAST-3740 [-2:9]

YAST-3785 [R51246.00]Section: Assets

```
([YAST-3202] > 0) OR ([Range lower amount] > 0) OR ([YAST-2306] > 0) OR
([YAST-3282] > 0) OR ([Range lower amount] > 0) OR ([YAST-3286] > 0) OR
([YAST-3462] > 0) OR ([Range lower amount] > 0) OR ([YAST-3466] > 0) OR
([YAST-3572] > 0) OR ([Range lower amount] > 0) OR ([YAST-3576] > 0) OR
([YAST-3652] > 0) OR ([Range lower amount] > 0) OR ([YAST-3656] > 0); /* R has
bought a mobile home and/or lot, a building or unit, or made improvements */
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-3790

Default Next: YAST-3840Lead-In: YAST-3780 [Default]

YAST-3790 [R51247.00]Section: Assets

Since [date of last interview], did [you/you or your spouse/partner] receive any financial loans from relatives or friends when [you/you or your spouse/partner] bought or remodeled this residence?

```
1    Yes    ...(Go To YAST-3800)
0    No
```

Default Next: YAST-3840Lead-In: YAST-3785 [1:1], YAST-3780 [1:1]

YAST-3800 [R51248.00]Section: Assets

(HAND R SHOWCARD LL)

Please look at this card and tell me who loaned [you/you or your spouse/partner] money to help purchase this residence?

(SELECT ALL THAT APPLY)

- 1 1. YOUR BIOLOGICAL PARENTS TOGETHER
- 2 2. YOUR MOTHER ONLY
- 3 3. YOUR FATHER ONLY
- 4 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
- 5 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER
- 6 6. YOUR STEP-FATHER ONLY
- 7 7. YOUR STEP-MOTHER ONLY
- 8 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
- 9 9. YOUR GRANDPARENTS
- 10 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER
- 11 11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
- 12 12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY
- 13 13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER TOGETHER
- 14 14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER TOGETHER
- 15 15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
- 16 16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
- 17 17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR SISTERS)
- 18 18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
- 19 19. OTHER RELATIVES
- 20 20. FRIENDS OR OTHER NON-RELATIVES

Default Next: YAST-3810Lead-In: YAST-3790 [1:2]

YAST-3810 [R51249.00]Section: Assets

Altogether how much did (this/these) individual(s) loan [you/you and your spouse/partner] to help purchase or remodel this residence?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-3812)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-3814~000001)

Default Next: YAST-3816Lead-In: YAST-3800 [Default]

YAST-3812 [R51250.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3816

Default Next: YAST-3840Lead-In: YAST-3810 [1:4]

YAST-3814~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3814~000002Lead-In: YAST-3810 [2:4]

YAST-3814~000002 []Section: Assets

upper amount

Default Next: YAST-3840Lead-In: YAST-3814~000001 [Default]

YAST-3816 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-3840Lead-In: YAST-3810 [Default], YAST-3812
[-2:1]

YAST-3840 [R51251.00]Section: Assets

([YINC-16400] > 0) OR ([YINC-16700] > 0); /* R had a mortgage or land contract at DLI or received any loans from family/friends at DLI */

- 0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-3850

Default Next: YAST-3860Lead-In: YAST-3790 [Default], YAST-3812
[Default], YAST-3816 [Default], YAST-3785 [Default], YAST-3814~000002
[Default]

YAST-3850 [R51252.00]Section: Assets

Last time we talked you indicated that [you/you or your spouse/partner] owed money on loans you received from relatives or friends to pay for your residence. Is this correct?

- 1 Yes ...(Go To YAST-3880)
0 No

Default Next: YAST-3860Lead-In: YAST-3840 [1:1]

YAST-3860 [R51253.00]Section: Assets

([R was loaned money for the residence] = 1); /* R has a loan from family/

```

friends */
    0    CONDITION DOES NOT APPLY
    1    CONDITION APPLIES

    If Answer = 1 Then GoTo    YAST-3880

```

```

Default Next:    YAST-3910Lead-In:          YAST-3840 [Default], YAST-3850
                [Default]

```

YAST-3880 [R51254.00]Section: Assets

[Including loans from friends and relatives you told us about last time/Altogether] how much is still owed on the loans from friends and relatives you used to purchase or remodel this residence?

```

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.
    1    SELECT TO ENTER AMOUNT    ...(Go To YAST-3882)
    2    SELECT TO ENTER RANGE    ...(Go To YAST-3884~000001)

```

```

Default Next:    YAST-3886Lead-In:          YAST-3860 [1:1], YAST-3850 [1:1]

```

YAST-3882 [R51255.00]Section: Assets

```

(ENTER AMOUNT)
Enter Answer:

```

```

    If Answer >= -2 AND Answer <= -1 Then GoTo    YAST-3886

```

```

Default Next:    YAST-3910Lead-In:          YAST-3880 [1:4]

```

YAST-3884~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?
lower amount

```

Default Next:    YAST-3884~000002Lead-In:          YAST-3880 [2:4]

```

YAST-3884~000002 []Section: Assets

upper amount

```

Default Next:    YAST-3910Lead-In:          YAST-3884~000001 [Default]

```

YAST-3886 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1	A. \$1	-	\$1,000
2	B. \$1,001	-	\$2,500
3	C. \$2,501	-	\$5,000

4	D.	\$5,001	-	\$10,000
5	E.	\$10,001	-	\$25,000
6	F.	\$25,001	-	\$50,000
7	G.	More than		\$50,000

Default Next: YAST-3910Lead-In: YAST-3880 [Default], YAST-3882
[-2:1]

YAST-3910 [R51256.00]Section: Assets

Do [you/you or your spouse/partner] have any other types of loans that use this property as collateral, including second mortgages, home equity loans, or any outstanding loans against a home equity line of credit?

1 Yes ...(Go To YAST-3920)
0 No

Default Next: YAST-3950Lead-In: YAST-3860 [Default], YAST-3882
[Default], YAST-3886 [Default], YAST-3884~000002 [Default]

YAST-3920 [R51257.00]Section: Assets

How much is still owed on (this/these) loans(s)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-3922)
2 SELECT TO ENTER RANGE ...(Go To YAST-3924~000001)

Default Next: YAST-3926Lead-In: YAST-3910 [1:1]

YAST-3922 [R51258.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3926

Default Next: YAST-3950Lead-In: YAST-3920 [1:4]

YAST-3924~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3924~000002Lead-In: YAST-3920 [2:4]

YAST-3924~000002 []Section: Assets

upper amount

Default Next: YAST-3950Lead-In: YAST-3924~000001 [Default]

YAST-3926 [R51259.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3950Lead-In: YAST-3920 [Default], YAST-3922
[-2:1]

YAST-3950 [R51260.00]Section: Assets

Did [you/you or your spouse/partner] pay, or will [you/you or your spouse/partner] pay, any property taxes on this residence or other property [you/you or your spouse/partner] owned in 1999?

- | | | |
|---|-----|----------------------|
| 1 | Yes | ...(Go To YAST-3960) |
| 0 | No | |

Default Next: YAST-3980Lead-In: YAST-3922 [Default], YAST-3910
[Default], YAST-3926 [Default], YAST-3924~000002 [Default]

YAST-3960 [R51261.00]Section: Assets

How much did, or will, [you/you and your spouse/partner] pay in property taxes in 1999?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3962) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3964~000001) |

Default Next: YAST-3966Lead-In: YAST-3950 [1:1]

YAST-3962 [R51262.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3966

Default Next: YAST-3980Lead-In: YAST-3960 [1:4]

YAST-3964~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3964~000002Lead-In: YAST-3960 [2:4]

YAST-3964~000002 []Section: Assets

upper amount

Default Next: YAST-3980Lead-In: YAST-3964~000001 [Default]

YAST-3966 [R51263.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-3980Lead-In: YAST-3960 [Default], YAST-3962 [-2:1]

YAST-3980 [R51264.00]Section: Assets

During an average month, about how much do you pay for utilities, such as heat, electricity, and water?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-3982) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-3984~000001) |

Default Next: YAST-3986Lead-In: YAST-3950 [Default], YAST-3962 [Default], YAST-3966 [Default], YAST-3964~000002 [Default]

YAST-3982 [R51265.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-3986

Default Next: YAST-4000Lead-In: YAST-3980 [1:4]

YAST-3984~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-3984~000002Lead-In: YAST-3980 [2:4]

YAST-3984~000002 []Section: Assets

upper amount

Default Next: YAST-4000Lead-In: YAST-3984~000001 [Default]

YAST-3986 [R51266.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4000Lead-In: YAST-3980 [Default], YAST-3982 [-2:1]

YAST-4000 []Section: Assets

We now have some questions about different kinds of savings, investments or other assets that [you/you or your spouse/partner] may have.

Default Next: YAST-4010Lead-In: YAST-3320 [Default], YAST-3722 [Default], YAST-3986 [Default], YAST-2530 [Default], YAST-3982 [Default], YAST-3726 [Default], YAST-3724~000002 [Default], YAST-3984~000002 [Default], YAST-1610 [5:5], YAST-2520 [7:5]

YAST-4010 [R51267.00]Section: Assets

Do [you/you or your spouse/partner] own a business, partnership or professional practice, or any part of a business/partnership/professional practice?

- | | | |
|---|---|----------------------|
| 1 | YES, RESPONDENT OWNS | ...(Go To YAST-4030) |
| 2 | YES, RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN | ...(Go To YAST-4030) |
| 3 | YES, SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT | |
| 4 | NO | |

Default Next: YAST-4140Lead-In: YAST-4000 [Default]

YAST-4030 [R51268.00]Section: Assets

If you sold all of the business/partnership/professional practice that [you own/you own and you own with your spouse or partner], including any real estate owned by the business/partnership/professional practice, and paid off any debts, would you lose money on the business, or would you make money on it, or would you just about break even? (IF RESPONDENT WOULD LOSE MONEY ON OWN BUSINESS,

PARTNERSHIP OR PROFESSIONAL PRACTICE AFTER SALE ENTER NEGATIVE VALUE.)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4032)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4034~000001)

Default Next: YAST-4036Lead-In: YAST-4010 [1:1]

YAST-4032 [R51269.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4036

Default Next: YAST-4060Lead-In: YAST-4030 [1:4]

YAST-4034~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4034~000002Lead-In: YAST-4030 [2:4]

YAST-4034~000002 []Section: Assets

upper amount

Default Next: YAST-4060Lead-In: YAST-4034~000001 [Default]

YAST-4036 [R51270.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-4060Lead-In: YAST-4030 [Default], YAST-4032
[-2:1]

YAST-4060 [R51271.00]Section: Assets

([YINC-17800] = 1); /* R owned a business at DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4070

Default Next: YAST-4140Lead-In: YAST-4032 [Default], YAST-4036
[Default], YAST-4034~000002 [Default]

YAST-4070 []Section: Assets

Since [date of last interview] would you say you have invested more of your own money in your business/partnership/professional practice or sold part of it, or not done either of these?

- 1 INVESTED MORE ...(Go To YAST-4080)
- 2 SOLD PART OF IT ...(Go To YAST-4110)
- 3 NOT INVESTED OR SOLD

Default Next: YAST-4140Lead-In: YAST-4060 [1:1]

YAST-4080 []Section: Assets

Since [date of last interview] how much of your own money have you invested in your business/partnership/professional practice?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4082)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4084~000001)

Default Next: YAST-4086Lead-In: YAST-4070 [1:1]

YAST-4082 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4086

Default Next: YAST-4140Lead-In: YAST-4080 [1:4]

YAST-4084~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4084~000002Lead-In: YAST-4080 [2:4]

YAST-4084~000002 []Section: Assets

upper amount

Default Next: YAST-4140Lead-In: YAST-4084~000001 [Default]

YAST-4086 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-4140Lead-In: YAST-4080 [Default], YAST-4082
[-2:1]

YAST-4110 []Section: Assets

Since [date of last interview] how much did you get when you sold part of your business/partnership/professional practice?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4112)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4114~000001)

Default Next: YAST-4116Lead-In: YAST-4070 [2:1]

YAST-4112 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4116

Default Next: YAST-4140Lead-In: YAST-4110 [1:4]

YAST-4114~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4114~000002Lead-In: YAST-4110 [2:4]

YAST-4114~000002 []Section: Assets

upper amount

Default Next: YAST-4140Lead-In: YAST-4114~000001 [Default]

YAST-4116 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4140Lead-In: YAST-4110 [Default], YAST-4112
[-2:1]

YAST-4140 [R51272.00]Section: Assets

Do [you/you or your spouse/partner] have any other real estate, such as a second home, vacation homes or condominiums (including any weeks in a time-share unit), land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

- 1 YES, RESPONDENT OWNS ...(Go To YAST-4160)
- 2 YES, RESPONDENT AND SPOUSE/PARTNER JOINTLY OWN ...(Go To YAST-4160)
- 3 YES, SPOUSE/PARTNER OWNS SEPARATELY FROM RESPONDENT
- 4 NO

Default Next: YAST-4270Lead-In: YAST-4060 [Default], YAST-4070
[Default], YAST-4082 [Default], YAST-4112 [Default], YAST-4116 [Default],
YAST-4010 [Default], YAST-4086 [Default], YAST-4084~000002 [Default],
YAST-4114~000002 [Default]

YAST-4160 [R51273.00]Section: Assets

If you sold all of the other real estate that [you own/you own and you own with your spouse or partner] and paid off any debts on it, how much would you get? (IF RESPONDENT WOULD LOSE MONEY ON OTHER REAL ESTATE AFTER SALE ENTER NEGATIVE VALUE).

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4162)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4164~000001)

Default Next: YAST-4166Lead-In: YAST-4140 [1:1]

YAST-4162 [R51274.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4166

Default Next: YAST-4190Lead-In: YAST-4160 [1:4]

YAST-4164~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4164~000002Lead-In: YAST-4160 [2:4]

YAST-4164~000002 []Section: Assets

upper amount

Default Next: YAST-4190Lead-In: YAST-4164~000001 [Default]

YAST-4166 [R51275.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-4190Lead-In: YAST-4160 [Default], YAST-4162 [-2:1]

YAST-4190 [R51276.00]Section: Assets

([YINC-18100] = 1); /* R owned other real estate at DLI */
 0 CONDITION DOES NOT APPLY
 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4200

Default Next: YAST-4270Lead-In: YAST-4162 [Default], YAST-4166 [Default], YAST-4164~000002 [Default]

YAST-4200 []Section: Assets

Since [date of last interview] have [you/you and your spouse/partner] bought other real estate or sold some of the other real estate you owned last time we talked to you, or not done either of these?

- | | | |
|---|--------------------------|----------------------|
| 1 | BOUGHT OTHER REAL ESTATE | ...(Go To YAST-4210) |
| 2 | SOLD OTHER REAL ESTATE | ...(Go To YAST-4240) |
| 3 | NOT INVESTED OR SOLD | |

Default Next: YAST-4270Lead-In: YAST-4190 [1:1]

YAST-4210 []Section: Assets

Since [date of last interview] how much other real estate did you buy?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ... (Go To YAST-4212)
- 2 SELECT TO ENTER RANGE ... (Go To YAST-4214~000001)

Default Next: YAST-4216Lead-In: YAST-4200 [1:1]

YAST-4212 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4216

Default Next: YAST-4270Lead-In: YAST-4210 [1:4]

YAST-4214~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4214~000002Lead-In: YAST-4210 [2:4]

YAST-4214~000002 []Section: Assets

upper amount

Default Next: YAST-4270Lead-In: YAST-4214~000001 [Default]

YAST-4216 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4270Lead-In: YAST-4210 [Default], YAST-4212
[-2:1]

YAST-4240 []Section: Assets

Since [date of last interview] how much did you get when you sold the other real

estate you owned when we last talked to you?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4242)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4244~000001)

Default Next: YAST-4246Lead-In: YAST-4200 [2:1]

YAST-4242 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4246

Default Next: YAST-4270Lead-In: YAST-4240 [1:4]

YAST-4244~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4244~000002Lead-In: YAST-4240 [2:4]

YAST-4244~000002 []Section: Assets

upper amount

Default Next: YAST-4270Lead-In: YAST-4244~000001 [Default]

YAST-4246 []Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$25,000
- 2 B. \$25,001 - \$50,000
- 3 C. \$50,001 - \$100,000
- 4 D. \$100,001 - \$250,000
- 5 E. \$250,001 - \$500,000
- 6 F. \$500,001 - \$1,000,000
- 7 G. More than \$1,000,000

Default Next: YAST-4270Lead-In: YAST-4240 [Default], YAST-4242
[-2:1]

YAST-4270 [R51277.00]Section: Assets

Now I would like to ask you some questions about any pension or retirement savings. Many employers and unions have pensions or retirement plans, some provide tax-deferred plans such as thrift/savings, 401 K's, profit sharing or

stock ownership plans. Additionally, individuals can provide for their own retirement with IRA or Keogh plans. Do [you/you or your spouse/partner] have any savings in these types of plans?

- 1 YES, RESPONDENT HAS OWN PLANS ...(Go To YAST-4290)
- 2 YES, RESPONDENT HAS OWN PLANS AND ALSO HAS PLANS JOINTLY WITH SPOUSE/PARTNER ...(Go To YAST-4290)
- 3 YES, RESPONDENT ONLY HAS PLANS JOINTLY WITH SPOUSE/PARTNER ...(Go To YAST-4290)
- 4 YES, SPOUSE/PARTNER HAS OWN SEPARATELY FROM RESPONDENT
- 0 NO

Default Next: YAST-4400Lead-In: YAST-4212 [Default], YAST-4140 [Default], YAST-4216 [Default], YAST-4246 [Default], YAST-4190 [Default], YAST-4242 [Default], YAST-4200 [Default], YAST-4214~000002 [Default], YAST-4244~000002 [Default]

YAST-4290 [R51278.00]Section: Assets

What is the total value of all the savings [you have/you have in your own and you have jointly with your spouse or partner/you have jointly with your spouse or partner] in these types of plans?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4292)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4294~000001)

Default Next: YAST-4296Lead-In: YAST-4270 [1:1]

YAST-4292 [R51279.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4296

Default Next: YAST-4320Lead-In: YAST-4290 [1:4]

YAST-4294~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4294~000002Lead-In: YAST-4290 [2:4]

YAST-4294~000002 []Section: Assets

upper amount

Default Next: YAST-4320Lead-In: YAST-4294~000001 [Default]

YAST-4296 [R51280.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4320Lead-In: YAST-4290 [Default], YAST-4292
[-2:1]

YAST-4320 [R51281.00]Section: Assets

([YINC-18400] = 1); /* R had retirement savings at DLI */
0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4330

Default Next: YAST-4400Lead-In: YAST-4292 [Default], YAST-4296
[Default], YAST-4294~000002 [Default]

YAST-4330 [R51282.00]Section: Assets

Since [date of last interview] have [you/you and your spouse/partner] put more money into your retirement savings, or taken more money out, or not done either of these?

- | | | |
|---|------------------------------|----------------------|
| 1 | PUT MORE MONEY IN | ...(Go To YAST-4340) |
| 2 | TAKEN MORE MONEY OUT | ...(Go To YAST-4370) |
| 3 | NOT ADDED OR TAKEN MONEY OUT | |

Default Next: YAST-4400Lead-In: YAST-4320 [1:1]

YAST-4340 [R51283.00]Section: Assets

Since [date of last interview], how much money have you put into your retirement savings? Please don't include amounts contributed on your behalf by your or your [spouse/partner]'s employer.

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4342) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4344~000001) |

Default Next: YAST-4346Lead-In: YAST-4330 [1:1]

YAST-4342 [R51284.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4346

Default Next: YAST-4400Lead-In: YAST-4340 [1:4]

YAST-4344~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4344~000002Lead-In: YAST-4340 [2:4]

YAST-4344~000002 []Section: Assets

upper amount

Default Next: YAST-4400Lead-In: YAST-4344~000001 [Default]

YAST-4346 [R51285.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4400Lead-In: YAST-4340 [Default], YAST-4342 [-2:1]

YAST-4370 []Section: Assets

Since [date of last interview] how much have you taken out of your retirement savings since we last talked to you?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4372) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4374~000001) |

Default Next: YAST-4376Lead-In: YAST-4330 [2:1]

YAST-4372 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4376

Default Next: YAST-4400Lead-In: YAST-4370 [1:4]

YAST-4374~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4374~000002Lead-In: YAST-4370 [2:4]

YAST-4374~000002 []Section: Assets

upper amount

Default Next: YAST-4400Lead-In: YAST-4374~000001 [Default]

YAST-4376 []Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4400Lead-In: YAST-4370 [Default], YAST-4372 [-2:1]

YAST-4400 [R51286.00]Section: Assets

Excluding retirement savings, do [you/you or your spouse/partner] have any checking accounts, savings accounts or money market accounts or funds, including any such accounts held in investment trusts?

- 1 YES, RESPONDENT HAS OWN ACCOUNT ...(Go To YAST-4420)
- 2 YES, RESPONDENT HAS OWN ACCOUNTS AND ACCOUNTS JOINTLY WITH SPOUSE/PARTNER ...(Go To YAST-4420)
- 3 YES, RESPONDENT ONLY HAS ACCOUNTS JOINTLY WITH SPOUSE/PARTNER ...(Go To YAST-4420)
- 4 YES, SPOUSE/PARTNER HAS ACCOUNTS SEPARATELY FROM RESPONDENT
- 0 NO

Default Next: YAST-4530Lead-In: YAST-4320 [Default], YAST-4342 [Default], YAST-4372 [Default], YAST-4330 [Default], YAST-4270 [Default], YAST-4346 [Default], YAST-4376 [Default], YAST-4344~000002 [Default], YAST-4374~000002 [Default]

YAST-4420 [R51287.00]Section: Assets

What is the (total) current balance in all of the checking, savings and money market accounts [you have/you have on your own and you have jointly with your spouse or partner/you have jointly with your spouse or partner]? (Average balance over the past month)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4422)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4424~000001)

Default Next: YAST-4426Lead-In: YAST-4400 [1:1]

YAST-4422 [R51288.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4426

Default Next: YAST-4450Lead-In: YAST-4420 [1:4]

YAST-4424~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4424~000002Lead-In: YAST-4420 [2:4]

YAST-4424~000002 []Section: Assets

upper amount

Default Next: YAST-4450Lead-In: YAST-4424~000001 [Default]

YAST-4426 [R51289.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4450Lead-In: YAST-4420 [Default], YAST-4422 [-2:1]

YAST-4450 [R51290.00]Section: Assets


```
([YINC-18700] = 1); /* R had any checking, savings or money market accounts at
DLI */
```

```
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

```
If Answer = 1 Then GoTo YAST-4460
```

```
Default Next: YAST-4530Lead-In: YAST-4422 [Default], YAST-4426
[Default], YAST-4424~000002 [Default]
```

```
YAST-4460 [R51291.00]Section: Assets
```

Considering all of the money [you/you and your spouse/partner] have put into and taken out of [your/your and your spouse's/partner's] checking, savings and money market accounts since [date of last interview], would you say that you have put more money into these accounts than you took out, took more money out of these accounts than you put in, or didn't add to or take out money from these accounts?

```
1    PUT MORE MONEY IN      ...(Go To YAST-4470)
2    TAKEN MORE MONEY OUT   ...(Go To YAST-4500)
3    NOT ADDED OR TAKEN MONEY OUT
```

```
Default Next: YAST-4530Lead-In: YAST-4450 [1:1]
```

```
YAST-4470 [R51292.00]Section: Assets
```

Since [date of last interview] how much more money have [you/you and your spouse/partner] put into your checking, savings, and money market accounts than you took out?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

```
1    SELECT TO ENTER AMOUNT  ...(Go To YAST-4472)
2    SELECT TO ENTER RANGE   ...(Go To YAST-4474~000001)
```

```
Default Next: YAST-4476Lead-In: YAST-4460 [1:1]
```

```
YAST-4472 [R51293.00]Section: Assets
```

(ENTER AMOUNT)

Enter Answer:

```
If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4476
```

```
Default Next: YAST-4530Lead-In: YAST-4470 [1:4]
```

```
YAST-4474~000001 []Section: Assets
```

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

```
Default Next: YAST-4474~000002Lead-In: YAST-4470 [2:4]
```

YAST-4474~000002 []Section: Assets

upper amount

Default Next: YAST-4530Lead-In: YAST-4474~000001 [Default]

YAST-4476 [R51294.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4530Lead-In: YAST-4470 [Default], YAST-4472
[-2:1]

YAST-4500 [R51295.00]Section: Assets

Since [date of last interview] how much more money have [you/you and your spouse/partner] taken out of these accounts than you put in?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4502) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4504~000001) |

Default Next: YAST-4506Lead-In: YAST-4460 [2:1]

YAST-4502 [R51296.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4506

Default Next: YAST-4530Lead-In: YAST-4500 [1:4]

YAST-4504~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4504~000002Lead-In: YAST-4500 [2:4]

YAST-4504~000002 []Section: Assets

upper amount

Default Next: YAST-4530Lead-In: YAST-4504~000001 [Default]

YAST-4506 [R51297.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4530Lead-In: YAST-4500 [Default], YAST-4502
[-2:1]

YAST-4530 [R51298.00]Section: Assets

Excluding retirement plan savings, do [you/you or your spouse/partner] have any certificates of deposit (CDs) at financial institutions, government savings bonds, Treasury bills, or other corporate, municipal, government, or other types of bonds or bills, including any CDs, bonds, or bills held in investment trusts?

(IF RESPONDENT ASKS, CDS ARE CERTIFICATES HELD FOR A SET PERIOD OF TIME THAT MUST BE CASHED OR RENEWED AT THE MATURITY DATE, GOVERNMENT SAVINGS BONDS MAY BE CALLED SERIES EE OR HH AND CAN BE PURCHASED BY PAYROLL DEDUCTION. IF NECESSARY, PROBE WITH EXAMPLES -- MORTGAGE BACKED BONDS SUCH AS THOSE FROM "GINNE-MAE" OR "FANNIE-MAE"; U.S. FREE BONDS; FOREIGN BONDS; CORPORATE BONDS.)

- 1 YES, R HAS OWN CDs/BONDS/BILLS (AND NONE JOINT WITH PARTNER) ... (Go To YAST-4550)
- 2 YES, R HAS CDs/BONDS/BILLS JOINTLY WITH SPOUSE/PARTNER (AND PERHAPS OWN CDs, etc.) ... (Go To YAST-4550)
- 3 YES, R HAS CDs/BONDS/BILLS JOINTLY WITH SPOUSE/PARTNER (NONE SOLELY OWNED) ... (Go To YAST-4550)
- 4 YES, SPOUSE/PARTNER HAS OWN CDs/BONDS/BILLS NOT JOINT WITH R
- 0 NO

Default Next: YAST-4660Lead-In: YAST-4400 [Default], YAST-4450
[Default], YAST-4472 [Default], YAST-4476 [Default], YAST-4502 [Default],
YAST-4460 [Default], YAST-4506 [Default], YAST-4474~000002 [Default],
YAST-4504~000002 [Default]

YAST-4550 [R51299.00]Section: Assets

If you were to cash in all of the CD's, bonds and bills [you have/you have on your own and you have jointly with your spouse or partner/you have jointly with your spouse or partner], how much would you get?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4552)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4554~000001)

Default Next: YAST-4556Lead-In: YAST-4530 [1:1]

YAST-4552 [R51300.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4556

Default Next: YAST-4580Lead-In: YAST-4550 [1:4]

YAST-4554~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4554~000002Lead-In: YAST-4550 [2:4]

YAST-4554~000002 []Section: Assets

upper amount

Default Next: YAST-4580Lead-In: YAST-4554~000001 [Default]

YAST-4556 [R51301.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4580Lead-In: YAST-4550 [Default], YAST-4552
[-2:1]

YAST-4580 [R51302.00]Section: Assets

([YINC-19000] = 1); /* R had any CD's, bonds or bills at DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4590

Default Next: YAST-4660Lead-In: YAST-4552 [Default], YAST-4556
[Default], YAST-4554~000002 [Default]

YAST-4590 [R51303.00]Section: Assets

Considering all of the CDs, bonds and bills [you/you and your spouse/partner] may have bought and sold or cashed in since [date of last interview], would you say that [you/you and your spouse/partner] bought more than you sold or cashed in, sold or cashed in more than you bought, or bought and cashed in about the same amount?

- 1 BOUGHT MORE THAN SOLD ...(Go To YAST-4600)
- 2 SOLD MORE THAN BOUGHT ...(Go To YAST-4630)
- 3 BOUGHT AND SOLD SAME AMOUNT

Default Next: YAST-4660Lead-In: YAST-4580 [1:1]

YAST-4600 [R51304.00]Section: Assets

Since [date of last interview], how much more did [you/you and your spouse/partner] buy in CDs, bonds, and bills than you sold or cashed in?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4602)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4604~000001)

Default Next: YAST-4606Lead-In: YAST-4590 [1:1]

YAST-4602 [R51305.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4606

Default Next: YAST-4660Lead-In: YAST-4600 [1:4]

YAST-4604~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4604~000002Lead-In: YAST-4600 [2:4]

YAST-4604~000002 []Section: Assets

upper amount

Default Next: YAST-4660Lead-In: YAST-4604~000001 [Default]

YAST-4606 [R51306.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4660Lead-In: YAST-4600 [Default], YAST-4602
[-2:1]

YAST-4630 [R51307.00]Section: Assets

Since [date of last interview], how much more in CDs, bonds, and bills did [you/you and your spouse/partner] sell or cash in than you bought?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4632) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4634~000001) |

Default Next: YAST-4636Lead-In: YAST-4590 [2:1]

YAST-4632 [R51308.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4636

Default Next: YAST-4660Lead-In: YAST-4630 [1:4]

YAST-4634~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4634~000002Lead-In: YAST-4630 [2:4]

YAST-4634~000002 []Section: Assets

upper amount

Default Next: YAST-4660Lead-In: YAST-4634~000001 [Default]

YAST-4636 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-4660Lead-In: YAST-4630 [Default], YAST-4632
[-2:1]

YAST-4660 [R51309.00]Section: Assets

Excluding retirement plan savings, do [you/you or your spouse/partner] have any shares of stock in publicly-held corporations or mutual funds, including any stock or mutual funds held in investment trusts?

- 1 YES, R HAS OWN STOCKS (AND NONE JOINT WITH PARTNER) ...(Go To YAST-4680)
- 2 YES, R HAS STOCKS JOINT WITH SPOUSE/PARTNER (OR/AND PERHAPS OWN STOCKS HELD JOINTLY WITH SPOUSE/PARTNER ...(Go To YAST-4680)
- 3 YES, R HAS ONLY STOCKS JOINT WITH SPOUSE/PARTNER (NONE SOLELY OWNED) ...(Go To YAST-4680)
- 4 YES, SPOUSE/PARTNER HAS OWN STOCKS NOT JOINT WITH R
- 0 NO

Default Next: YAST-4790Lead-In: YAST-4580 [Default], YAST-4602
[Default], YAST-4606 [Default], YAST-4632 [Default], YAST-4636 [Default],
YAST-4530 [Default], YAST-4590 [Default], YAST-4604~000002 [Default],
YAST-4634~000002 [Default]

YAST-4680 [R51310.00]Section: Assets

If you sold all of the shares of stock in publicly-held corporations [you have/you have on your own and you have jointly with your spouse or partner/ you have jointly with your spouse or partner], including mutual funds, how much would you get?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4682)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4684~000001)

Default Next: YAST-4686Lead-In: YAST-4660 [1:1]

YAST-4682 [R51311.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4686

Default Next: YAST-4710Lead-In: YAST-4680 [1:4]

YAST-4684~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4684~000002Lead-In: YAST-4680 [2:4]

YAST-4684~000002 []Section: Assets

upper amount

Default Next: YAST-4710Lead-In: YAST-4684~000001 [Default]

YAST-4686 [R51312.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|----------|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | \$50,000 | |

Default Next: YAST-4710Lead-In: YAST-4680 [Default], YAST-4682 [-2:1]

YAST-4710 [R51313.00]Section: Assets

([YINC-19400] = 1); /* R had any stocks or mutual funds at DLI */

- 0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4720

Default Next: YAST-4790Lead-In: YAST-4682 [Default], YAST-4686 [Default], YAST-4684~000002 [Default]

YAST-4720 [R51314.00]Section: Assets

Considering all of the stocks and shares of mutual funds [you/you and your spouse/partner] may have bought and sold since [date of last interview], would you say that [you/you and your spouse/partner] bought more than you sold, sold more than you bought, or bought and sold about the same amount?

- 1 BOUGHT MORE THAN SOLD ... (Go To YAST-4730)
2 SOLD MORE THAN BOUGHT ... (Go To YAST-4760)
3 BOUGHT AND SOLD SAME AMOUNT

Default Next: YAST-4790Lead-In: YAST-4710 [1:1]

YAST-4730 [R51315.00]Section: Assets

Since [date of last interview], how much more did [you/you and your spouse/partner] buy in stocks and mutual funds than you sold?

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4732)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4734~000001)

Default Next: YAST-4736Lead-In: YAST-4720 [1:1]

YAST-4732 [R51316.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4736

Default Next: YAST-4790Lead-In: YAST-4730 [1:4]

YAST-4734~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4734~000002Lead-In: YAST-4730 [2:4]

YAST-4734~000002 []Section: Assets

upper amount

Default Next: YAST-4790Lead-In: YAST-4734~000001 [Default]

YAST-4736 [R51317.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4790Lead-In: YAST-4730 [Default], YAST-4732 [-2:1]

YAST-4760 [R51318.00]Section: Assets

Since [date of last interview] how much more did [you/you and your spouse/partner] sell in stocks and mutual funds than you bought?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4762)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4764~000001)

Default Next: YAST-4766Lead-In: YAST-4720 [2:1]

YAST-4762 [R51319.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4766

Default Next: YAST-4790Lead-In: YAST-4760 [1:4]

YAST-4764~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4764~000002Lead-In: YAST-4760 [2:4]

YAST-4764~000002 []Section: Assets

upper amount

Default Next: YAST-4790Lead-In: YAST-4764~000001 [Default]

YAST-4766 [R51320.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4790Lead-In: YAST-4760 [Default], YAST-4762
[-2:1]

YAST-4790 [R51321.00]Section: Assets

Do [you/you or your spouse/partner] own any vehicles such as a car, van, trucks, jeep-like vehicles, a motor home/RV, motorcycle, boat or airplane?

- 1 Yes, Respondent owns vehicles ...(Go To YAST-4810)
- 2 Yes, Respondent and Spouse/Partner jointly own all ...(Go To YAST-4810)
- 3 Yes, R has vehicles owned jointly with spouse/partner and OWN vehicle ...(Go To YAST-4810)
- 4 Yes, spouse/partner owns vehicle alone
- 0 NO

Default Next: YAST-4870Lead-In: YAST-4660 [Default], YAST-4710 [Default], YAST-4732 [Default], YAST-4762 [Default], YAST-4766 [Default], YAST-4720 [Default], YAST-4736 [Default], YAST-4734~000002 [Default], YAST-4764~000002 [Default]

YAST-4810 [R51322.00]Section: Assets

Altogether, what is the current market value of all of the vehicles [you own/ you own and you own jointly with your spouse or partner/ you own jointly with your spouse or partner]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4812)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4814~000001)

Default Next: YAST-4816Lead-In: YAST-4790 [1:1]

YAST-4812 [R51323.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4816

Default Next: YAST-4840Lead-In: YAST-4810 [1:4]

YAST-4814~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4814~000002Lead-In: YAST-4810 [2:4]

YAST-4814~000002 []Section: Assets

upper amount

Default Next: YAST-4840Lead-In: YAST-4814~000001 [Default]

YAST-4816 [R51324.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4840Lead-In: YAST-4810 [Default], YAST-4812
[-2:1]

YAST-4840 [R51325.00]Section: Assets

How much is still owed on these vehicles?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4842) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4844~000001) |

Default Next: YAST-4846Lead-In: YAST-4816 [Default], YAST-4812
[Default], YAST-4814~000002 [Default]

YAST-4842 [R51326.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4846

Default Next: YAST-4870Lead-In: YAST-4840 [1:4]

YAST-4844~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4844~000002Lead-In: YAST-4840 [2:4]

YAST-4844~000002 []Section: Assets

upper amount

Default Next: YAST-4870Lead-In: YAST-4844~000001 [Default]

YAST-4846 [R51327.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is

your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4870Lead-In: YAST-4840 [Default], YAST-4842
[-2:1]

YAST-4870 [R51328.00]Section: Assets

(HAND R SHOWCARD FF)

Now we would like to get your best estimate of the value of your household furnishings including furniture, major appliances, and home electronic items. Please look at this card and tell me the letter of your best estimate of the amount of money you would get if you were to sell all of your household furnishings?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4880Lead-In: YAST-4790 [Default], YAST-4842
[Default], YAST-4846 [Default], YAST-4844~000002 [Default]

YAST-4880 [R51329.00]Section: Assets

Do [you/you or your spouse/partner] have any other savings or substantial assets that we haven't already discussed -- for example money owed to you by others, the cash value of any whole or straight life insurance policies, future proceeds from a lawsuit or estate that has been settled, assets in a trust, annuity, or managed investment account, art work, precious metals, antiques, oil and gas leases, futures contracts, royalties, or something else?

- | | | |
|---|---|----------------------|
| 1 | YES, RESPONDENT HAS OTHER ASSETS | ...(Go To YAST-4900) |
| 2 | YES, RESP. HAS OTHER ASSETS AND OTHERS HELD JOINTLY WITH SPOUSE/PARTNER | ...(Go To YAST-4900) |
| 3 | YES, RESPONDENT HAS OTHER ASSETS JOINTLY WITH SPOUSE/PARTNER | ...(Go To YAST-4900) |
| 4 | YES, SPOUSE/PARTNER HAS STOCKS SEPARATELY FROM RESPONDENT | |
| 0 | NO | |

Default Next: YAST-5010Lead-In: YAST-4870 [Default]

YAST-4900 [R51330.00]Section: Assets

If you sold all of the other assets [you own/ you have on your own and you have jointly with your spouse or partner/ you have jointly with your spouse or partner] how much would you get?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4902)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4904~000001)

Default Next: YAST-4906Lead-In: YAST-4880 [1:1]

YAST-4902 [R51331.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4906

Default Next: YAST-4930Lead-In: YAST-4900 [1:4]

YAST-4904~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4904~000002Lead-In: YAST-4900 [2:4]

YAST-4904~000002 []Section: Assets

upper amount

Default Next: YAST-4930Lead-In: YAST-4904~000001 [Default]

YAST-4906 [R51332.00]Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-4930Lead-In: YAST-4900 [Default], YAST-4902
[-2:1]

YAST-4930 [R51333.00]Section: Assets

([YINC-20300] = 13); /* R had any other assets at DLI */

- 0 CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-4940

Default Next: YAST-5010Lead-In: YAST-4902 [Default], YAST-4906
[Default], YAST-4904~000002 [Default]

YAST-4940 []Section: Assets

Considering all of the other assets [you/you and your spouse/partner] may have bought and sold since [date of last interview], would you say that [you/you and your spouse/partner] bought more than you sold, sold more than you bought, or bought and sold about the same amount?

- 1 BOUGHT MORE THAN SOLD ...(Go To YAST-4950)
- 2 SOLD MORE THAN BOUGHT ...(Go To YAST-4980)
- 3 BOUGHT AND SOLD SAME AMOUNT

Default Next: YAST-5010Lead-In: YAST-4930 [1:1]

YAST-4950 []Section: Assets

Since [date of last interview] how much more did [you/you and your spouse/partner] buy in these other assets than you sold?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-4952)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-4954~000001)

Default Next: YAST-4956Lead-In: YAST-4940 [1:1]

YAST-4952 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4956

Default Next: YAST-5010Lead-In: YAST-4950 [1:4]

YAST-4954~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4954~000002Lead-In: YAST-4950 [2:4]

YAST-4954~000002 []Section: Assets

upper amount

Default Next: YAST-5010Lead-In: YAST-4954~000001 [Default]

YAST-4956 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-5010Lead-In: YAST-4950 [Default], YAST-4952
[-2:1]

YAST-4980 []Section: Assets

Since [date of last interview] how much more did [you/you and your spouse/partner] sell in these other assets than you bought?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-4982) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-4984~000001) |

Default Next: YAST-4986Lead-In: YAST-4940 [2:1]

YAST-4982 []Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-4986

Default Next: YAST-5010Lead-In: YAST-4980 [1:4]

YAST-4984~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-4984~000002Lead-In: YAST-4980 [2:4]

YAST-4984~000002 []Section: Assets

upper amount

Default Next: YAST-5010Lead-In: YAST-4984~000001 [Default]

YAST-4986 []Section: Assets

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|---------------------|---|-----------|
| 1 | A. | \$1 | - | \$5,000 |
| 2 | B. | \$5,001 | - | \$10,000 |
| 3 | C. | \$10,001 | - | \$25,000 |
| 4 | D. | \$25,001 | - | \$50,000 |
| 5 | E. | \$50,001 | - | \$100,000 |
| 6 | F. | \$100,001 | | \$250,000 |
| 7 | G. | More than \$250,000 | | |

Default Next: YAST-5010Lead-In: YAST-4980 [Default], YAST-4982
[-2:1]

YAST-5010 []Section: Assets

Now I would like to ask you a few questions about any debts you might have other than mortgages and other real estate loans, business debts, auto loans and educational loans.

Default Next: YAST-5020Lead-In: YAST-4880 [Default], YAST-4930
[Default], YAST-4952 [Default], YAST-4982 [Default], YAST-4986 [Default],
YAST-4940 [Default], YAST-4956 [Default], YAST-4954~000002 [Default],
YAST-4984~000002 [Default]

YAST-5020 [R51334.00]Section: Assets

([YINC-20800] = 1); /* R was loaned money from family/friends at DLI */
0 CONDITION DOES NOT APPLY
1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-5130

Default Next: YAST-5040Lead-In: YAST-5010 [Default]

YAST-5040 [R51335.00]Section: Assets

Other than money someone loaned you for education expenses or for the purchase or remodelling of your home, have you ever had a loan from any relatives or friends who have loaned you \$200 or more?

- | | | |
|---|-----|----------------------|
| 1 | Yes | ...(Go To YAST-5050) |
| 0 | No | |

Default Next: YAST-5210Lead-In: YAST-5020 [Default]

YAST-5050 [R51336.00]Section: Assets

(HAND R SHOWCARD LL)

Please look at this card and tell me who has ever loaned you \$200 or more?

(SELECT ALL THAT APPLY)

- | | | |
|---|----|----------------------------------|
| 1 | 1. | YOUR BIOLOGICAL PARENTS TOGETHER |
|---|----|----------------------------------|

- 2 2. YOUR MOTHER ONLY
- 3 3. YOUR FATHER ONLY
- 4 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
- 5 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER
- 6 6. YOUR STEP-FATHER ONLY
- 7 7. YOUR STEP-MOTHER ONLY
- 8 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
- 9 9. YOUR GRANDPARENTS
- 10 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER
- 11 11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
- 12 12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY
- 13 13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER
TOGETHER
- 14 14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER
TOGETHER
- 15 15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
- 16 16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
- 17 17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR
SISTERS)
- 18 18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
- 19 19. OTHER RELATIVES
- 20 20. FRIENDS OR OTHER NON-RELATIVES

Default Next: YAST-5060Lead-In: YAST-5040 [1:2]

YAST-5060 [R51337.00]Section: Assets

```
INLIST ([YAST-5050],-2); /* R does not know who loaned them money */
0  CONDITION DOES NOT APPLY
1  CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5130

Default Next: YAST-5062Lead-In: YAST-5050 [Default]

YAST-5062 [R51338.00]Section: Assets

```
INLIST ([YAST-5050],-1); /* R refused to answer who loaned money */
0  CONDITION DOES NOT APPLY
1  CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5130

Default Next: YAST-5066Lead-In: YAST-5060 [Default]

YAST-5066 [R51339.00]Section: Assets

```
INLIST ([YAST-5050],[loan loop]); /* This person was chosen as loaning R money
*/
```

```
0  CONDITION DOES NOT APPLY
1  CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5074

Default Next: YAST-5130Lead-In: YAST-5062 [Default]

YAST-5074 [R51375.00]Section: Assets

Altogether how much has/have your [family members/othe people] loaned you?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5130

Default Next: YAST-5080Lead-In: YAST-5066 [1:4]

YAST-5080 [R51391.00]Section: Assets

How much is still owed on this/these loan(s)?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-5082)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-5084~000001)

Default Next: YAST-5086Lead-In: YAST-5074 [Default]

YAST-5082 [R51407.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5086

Default Next: YAST-5130Lead-In: YAST-5080 [1:4]

YAST-5084~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-5084~000002Lead-In: YAST-5080 [2:4]

YAST-5084~000002 []Section: Assets

upper amount

Default Next: YAST-5130Lead-In: YAST-5084~000001 [Default]

YAST-5086 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- 1 A. \$1 - \$1,000
- 2 B. \$1,001 - \$2,500

3	C.	\$2,501	-	\$5,000
4	D.	\$5,001	-	\$10,000
5	E.	\$10,001	-	\$25,000
6	F.	\$25,001	-	\$50,000
7	G.	More than		\$50,000

Default Next: YAST-5130Lead-In: YAST-5080 [Default], YAST-5082
[-2:1]

YAST-5130 [R51443.00]Section: Assets

Other than money someone loaned you for education expenses or for the purchase or remodelling of your home, since [date of last interview] have any relatives or friends loaned you \$200 or more?

- 1 Yes ... (Go To YAST-5140)
- 0 No

Default Next: YAST-5210Lead-In: YAST-5066 [Default], YAST-5082
[Default], YAST-5086 [Default], YAST-5084~000002 [Default], YAST-5020
[1:1], YAST-5062 [1:1], YAST-5074 [-2:1], YAST-5060 [1:1]

YAST-5140 [R51444.00]Section: Assets

(HAND R SHOWCARD LL)

Please look at this card and tell me who has loaned you \$200 or more since [date of last interview]?

(SELECT ALL THAT APPLY)

- 1 1. YOUR BIOLOGICAL PARENTS TOGETHER
- 2 2. YOUR MOTHER ONLY
- 3 3. YOUR FATHER ONLY
- 4 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER
- 5 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER
- 6 6. YOUR STEP-FATHER ONLY
- 7 7. YOUR STEP-MOTHER ONLY
- 8 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS)
- 9 9. YOUR GRANDPARENTS
- 10 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER
- 11 11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY
- 12 12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY
- 13 13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL MOTHER AND STEP-FATHER
TOGETHER
- 14 14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER
TOGETHER
- 15 15. YOUR SPOUSE'S/PARTNER'S STEP FATHER ONLY
- 16 16. YOUR SPOUSE'S/PARTNER'S STEP MOTHER ONLY
- 17 17. YOUR SPOUSE'S/PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR
SISTERS)
- 18 18. YOUR SPOUSE'S/PARTNER'S GRANDPARENTS
- 19 19. OTHER RELATIVES
- 20 20. FRIENDS OR OTHER NON-RELATIVES

Default Next: YAST-5150Lead-In: YAST-5130 [1:2]

YAST-5150 [R51445.00]Section: Assets

```
INLIST ([YAST-5140],-2); /* R does not know who loaned them money since DLI */
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5210

Default Next: YAST-5152Lead-In: YAST-5140 [Default]

YAST-5152 [R51446.00]Section: Assets

```
INLIST ([YAST-5140],-1); /* R refused to answer who loaned money since DLI */
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5210

Default Next: YAST-5156Lead-In: YAST-5150 [Default]

YAST-5156 [R51447.00]Section: Assets

```
INLIST ([YAST-5140],[loan loop]); /* This person was chosen as loaning R money
since DLI */
0    CONDITION DOES NOT APPLY
1    CONDITION APPLIES
```

If Answer = 1 Then GoTo YAST-5164

Default Next: YAST-5210Lead-In: YAST-5152 [Default]

YAST-5164 [R51479.00]Section: Assets

Since [date of last interview] how much has/have your [family members/othe people] loaned you?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5210

Default Next: YAST-5170Lead-In: YAST-5156 [1:4]

YAST-5170 [R51491.00]Section: Assets

Altogether, how much is still owed on this/these loan(s), including any money [family members/othe people] may have loaned you before [date of last interview]?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

```
1    SELECT TO ENTER AMOUNT    ...(Go To YAST-5172)
2    SELECT TO ENTER RANGE    ...(Go To YAST-5174~000001)
```

Default Next: YAST-5176Lead-In: YAST-5164 [Default]

YAST-5172 [R51503.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5176

Default Next: YAST-5210Lead-In: YAST-5170 [1:4]

YAST-5174~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-5174~000002Lead-In: YAST-5170 [2:4]

YAST-5174~000002 []Section: Assets

upper amount

Default Next: YAST-5210Lead-In: YAST-5174~000001 [Default]

YAST-5176 []Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-5210Lead-In: YAST-5170 [Default], YAST-5172 [-2:1]

YAST-5210 [R51535.00]Section: Assets

Do [you/you or your spouse/partner] have any other debts that you CURRENTLY OWE MONEY ON that we have not already talked about? (Examples include store bills, credit cards, loans obtained through a bank or credit union, margin loans through a stock broker, and other installment loans. Include credit cards only if the respondent carries a balance.)

- | | | |
|---|-----|----------------------|
| 1 | Yes | ...(Go To YAST-5220) |
| 0 | No | |

Default Next: YAST-5250Lead-In: YAST-5040 [Default], YAST-5130 [Default], YAST-5156 [Default], YAST-5172 [Default], YAST-5176 [Default], YAST-5174~000002 [Default], YAST-5150 [1:1], YAST-5152 [1:1], YAST-5164

[-2:1]

YAST-5220 [R51536.00]Section: Assets

What is the total amount [you/you and your spouse/partner] owe altogether on these debts?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- 1 SELECT TO ENTER AMOUNT ...(Go To YAST-5222)
- 2 SELECT TO ENTER RANGE ...(Go To YAST-5224~000001)

Default Next: YAST-5226Lead-In: YAST-5210 [1:1]

YAST-5222 [R51537.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5226

Default Next: YAST-5250Lead-In: YAST-5220 [1:4]

YAST-5224~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-5224~000002Lead-In: YAST-5220 [2:4]

YAST-5224~000002 []Section: Assets

upper amount

Default Next: YAST-5250Lead-In: YAST-5224~000001 [Default]

YAST-5226 [R51538.00]Section: Assets

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|----------|
| 1 | A. | \$1 | - | \$1,000 |
| 2 | B. | \$1,001 | - | \$2,500 |
| 3 | C. | \$2,501 | - | \$5,000 |
| 4 | D. | \$5,001 | - | \$10,000 |
| 5 | E. | \$10,001 | - | \$25,000 |
| 6 | F. | \$25,001 | - | \$50,000 |
| 7 | G. | More than | | \$50,000 |

Default Next: YAST-5250Lead-In: YAST-5220 [Default], YAST-5222 [-2:1]

YAST-5250 [R51539.00]Section: Assets

([R is currently married] = 1) OR ([current partner]=1); /* R is currently married or has a partner */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-5260

Default Next: YPIA-050Lead-In: YAST-5222 [Default], YAST-5210
[Default], YAST-5226 [Default], YAST-5224~000002 [Default]

YAST-5260 [R51540.00]Section: Assets

([R has lived in a marriage/marriage-like relationship] = 1); /* R got married or starting living with spouse/partner since DLI */

0 CONDITION DOES NOT APPLY

1 CONDITION APPLIES

If Answer = 1 Then GoTo YAST-5280

Default Next: YAST-5310Lead-In: YAST-5250 [1:9]

YAST-5280 [R51541.00]Section: Assets

Thinking of all of the things your [spouse/partner] owned and his/her savings and investments when you got married or started living with your partner, if your [spouse/partner] had sold all of this and paid off any debts owed at that time, about how much would your [spouse/partner] have received?

(IF SPOUSE/PARTNER HAD MORE DEBTS THAN ASSETS ENTER NEGATIVE VALUE)

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

1 SELECT TO ENTER AMOUNT ...(Go To YAST-5282)

2 SELECT TO ENTER RANGE ...(Go To YAST-5284~000001)

Default Next: YAST-5286Lead-In: YAST-5260 [1:1]

YAST-5282 [R51542.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5286

Default Next: YAST-5310Lead-In: YAST-5280 [1:4]

YAST-5284~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-5284~000002Lead-In: YAST-5280 [2:4]

YAST-5284~000002 []Section: Assets

upper amount

Default Next: YAST-5310Lead-In: YAST-5284~000001 [Default]

YAST-5286 [R51543.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YAST-5310Lead-In: YAST-5280 [Default], YAST-5282 [-2:1]

YAST-5310 [R51544.00]Section: Assets

Does your [spouse/partner] have any savings or investments or own any assets that you do not share any interest in?

- | | | |
|---|-----|----------------------|
| 1 | Yes | ...(Go To YAST-5320) |
| 0 | No | |

Default Next: YPIA-050Lead-In: YAST-5282 [Default], YAST-5286 [Default], YAST-5260 [Default], YAST-5284~000002 [Default]

YAST-5320 [R51545.00]Section: Assets

If your [spouse/partner] sold or cashed in all of the savings, investments and assets he/she owns that you do not have an interest in, how much would your [spouse/partner] receive?

INTERVIEWER: IF RESPONDENT IS UNABLE TO GIVE AN EXACT AMOUNT, PROBE FOR A RANGE.

- | | | |
|---|------------------------|-----------------------------|
| 1 | SELECT TO ENTER AMOUNT | ...(Go To YAST-5322) |
| 2 | SELECT TO ENTER RANGE | ...(Go To YAST-5324~000001) |

Default Next: YAST-5326Lead-In: YAST-5310 [1:1]

YAST-5322 [R51546.00]Section: Assets

(ENTER AMOUNT)

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YAST-5326

Default Next: YPIA-050Lead-In: YAST-5320 [1:4]

YAST-5324~000001 []Section: Assets

(READ IF NECESSARY) What is the lower amount of the range? What is the upper amount of the range?

lower amount

Default Next: YAST-5324~000002Lead-In: YAST-5320 [2:4]

YAST-5324~000002 []Section: Assets

upper amount

Default Next: YPIA-050Lead-In: YAST-5324~000001 [Default]

YAST-5326 [R51547.00]Section: Assets

(HAND R SHOWCARD KK)

Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- | | | | | |
|---|----|-----------|---|-------------|
| 1 | A. | \$1 | - | \$25,000 |
| 2 | B. | \$25,001 | - | \$50,000 |
| 3 | C. | \$50,001 | - | \$100,000 |
| 4 | D. | \$100,001 | - | \$250,000 |
| 5 | E. | \$250,001 | - | \$500,000 |
| 6 | F. | \$500,001 | - | \$1,000,000 |
| 7 | G. | More than | | \$1,000,000 |

Default Next: YPIA-050Lead-In: YAST-5320 [Default], YAST-5322 [-2:1]